6 December 2024



Dear Sir / Madam,

#### <u>Tender Reference No. (583) in P/AE/PUR/AGC</u> <u>Invitation to Tender for the Consultancy Services on Pilot Run of Design for Safety</u> <u>Implementation (2nd Phase) for the Construction Industry Council</u>

You are invited to submit a tender for the Consultancy Services on Pilot Run of Design for Safety Implementation (2nd Phase) for the Construction Industry Council as specified in the tender documents.

- 1. Your tender proposal, **in copies specified in the tender**, should be submitted in two separate sealed envelopes.
- The tenderer shall deposit two <u>separate</u> sealed envelopes with labels as specified below into the tender box located at G/F, Hong Kong Institute of Construction -Kowloon Bay Campus, 44 Tai Yip Street, Kowloon Bay, Kowloon, Hong Kong <u>not later than 12:00 noon on 15 January 2025.</u> Late tenders will NOT be considered.
  - a) Label with "Technical Proposal for Consultancy Services on Pilot Run of Design for Safety Implementation (2nd Phase) for the Construction Industry Council"
  - b) Label with "Fee Proposal for Consultancy Services on Pilot Run of Design for Safety Implementation (2nd Phase) for the Construction Industry Council"

Please note that the envelope labelled with "Technical Proposal" shall <u>NOT</u> include any pricing details. Failure to do so will render the tender null and void. Tenders submitted after the above time or tenders deposited at places other than that stated above will <u>NOT</u> be considered.

- 3. The tenderer shall provide the completed 'Application Form for Inclusion in the CIC Vendor List' as provided in the tender invitation, containing basic information of the interested tenderer (For Non-CIC Registered Vendor only).
- 4. In the event of Typhoon Signal No. 8 or above, or Black Rainstorm Warning is hoisted within the office hour (8:30 am 6:18 pm) on the tender closing date, the closing time will be postponed to 12:00 noon of the next working day.

- 5. Construction Industry Council is not bound to accept any proposal it may receive. In addition, it will reject bids which are considered to have been priced unreasonably low.
- 6. It should be noted that the Council will not be responsible for the reimbursement of any cost incurred by you for the preparation of the submission.
- 7. The invited tenderer who has decided to decline the bid shall return the Reply Slip for Declining Bid provided in Appendix F of the Conditions of Tender.
- 8. There will be a briefing session at 4:00 p.m. on 18 December 2024 via he Microsoft Teams. Interested tenderers shall complete and return the reply slip in Appendix G by fax 2100 9439 or e-mail: <u>kelvinlee@cic.hk</u> no later than <u>5:00 p.m.</u> on 17 December 2024 confirming the attendance of the said tender briefing and state clearly the number of attendees for CIC's arrangement.
- 9. The tender documents can be downloaded from CIC's website: <u>http://www.cic.hk/eng/main/aboutcic/procurement/tender\_details/</u>.
- 10. During the tender evaluation stage, the tenderer may be requested to attend a tender interview to present his tender proposals. Details of the interview may be announced to the shortlisted tenderers THREE (3) days prior to the interview. Upon receipt of a request from the CIC, the tenderer shall provide a tender presentation to demonstrate whether the proposal can fulfill the requirements specified in the Assignment Brief.
- For queries regarding this tender invitation or/and tender process, please contact Mr. Kelvin LEE, Assistant Manager - Procurement, on telephone 2100 9425 or via e-mail: <u>kelvinlee@cic.hk</u>.

Yours sincerely,

Fre

Eric LEE Manager – Procurement

Encl.

#### Checklist for Submission of Tender

Please go through the following checklist to ensure that all necessary information and documents for the tender have been provided in your tender submission. Please note that the checklist is for guidance and reference purposes only and shall not be deemed to form part of the Tender Document. The address labels at the bottom of this checklist may be used on the envelopes for submitting the tender.

Tenderers should note that their tenders may be invalidated if the information in the tender submission is incorrect or the required documents are not provided together with the tender document.

	Particulars	<u>Reference</u>
Тес	chnical Proposal	
1.	Tenderer's Track Record & Project Reference	Conditions of Tender, Appendix A Clause 1.1 to 1.4
2.	Organisation and Qualifications of Proposed Project Team	Conditions of Tender, Appendix A Clause 2.1.1, 2.1.2 and 2.1.3
3.	Project Approach and Requirements to (i) fulfill the technical requirements and (ii) deliver all deliverables outlined in the Assignment Brief and its Annexes (if any) (a) Tender Programme (b) Method Statements	Conditions of Tender, Appendix A Clause 3.1 and 3.2
4.	A duly completed Standard Letter for complying with Anti-Collusion Clause	Conditions of Tender, Appendix B
5.	All documents mentioned in the Technical Assessment Marking Scheme	Conditions of Tender, Appendix E
Fee	Proposal	
6.	Form of Tender	Conditions of Tender, Appendix C
7.	Fee Proposal	Conditions of Tender, Appendix D

Note: The tenderer is required to submit all information specified in Appendix A of the Conditions of Tender with his tender. In addition, the tenderer shall submit with his tender a duly signed and witnessed letter in the form set out in Appendix B of the Conditions of Tender. Should the tenderer fails to submit all information mentioned above with his tender, his tender may not be considered.

"Please be reminded that NO COMMERCIAL OR COST INFORMATION SHALL BE INCLUDED IN TECHNICAL SUBMISSION. You are reminded that should any commercial or cost information be included in this Technical Submission, you may be disqualified from this Tender."

## **Construction Industry Council**

#### Consultancy Services on Pilot Run of Design for Safety Implementation (2nd Phase) for the Construction Industry Council

Please adhere the following labels on <u>separate</u> sealed envelope of your submitted tender.

"Confidential"		
Technical Proposal	Construction Industry Council (CIC) The Tender Box G/F, Hong Kong Institute of Construction Kowloon Bay Campus, 44 Tai Yip Street, Kowloon Bay, Kowloon, Hong Kong	
	Ref. No.: [( <u>583</u> ) in P/AE/PUR/AGC] Consultancy Services on Pilot Run of De Implementation (2nd Phase) for the Cons Council	• •
Name of Tenderer:		
	Closing Time and Date: <u>12:00 noon on 1</u>	<u>5 January 2025</u>

Fee Proposal	Construction Industry Council (CIC) The Tender Box G/F, Hong Kong Institute of Construction – Kowloon Bay Campus, 44 Tai Yip Street, Kowloon Bay, Kowloon, Hong Kong
	Ref. No.: [(583) in P/AE/PUR/AGC] Consultancy Services on Pilot Run of Design for Safety Implementation (2nd Phase) for the Construction Industry Council
Name of Tenderer:	
	Closing Time and Date: <u>12:00 noon on 15 January 2025</u>

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-X-



Ref. No.:	

檔案編號:

Form No. PRO-01 Rev J 19-Feb-2024

#### Application Form for the Inclusion in the CIC General Vendor List

## 建造業議會一般供應商名單申請表

This form should be completed in FULL BLOCK LETTERS and returned to :		請詳細地	真寫本申請表並交回:
	Procurement Department		香港九龍觀塘駿業街56號
	Construction Industry Council		中海日升中心38樓
38/F, COS Centre, 56 Tsun Yip Street			建造業議會
	Kwun Tong, Kowloon, Hong Kong		採購部
Tel. No.:	2100 9000	電話號碼:	2100 9000
Fax. No.:	2100 9439	圖文傳真號碼:	2100 9439
E-mail :	vendor@cic.hk	電子郵件:	vendor@cic.hk
Enquiries conc	erning the personal data collected by means of the	his form, including the ma	king of access and corrections, should be addressed to the above
Department.			
如查詢此表格	内的資料,包括查閱途徑及修訂資料,請與	上述部門聯絡。	

#### PART I - DETAILS OF THE COMPANY 第一部 - 公司資料

(i)	Company Name : (English) 【Co	ompany name should correspond with that	registered under the Business Registration	ordinance (Cap 310)		
	公司名稱 : (中文)【公司:	名稱須與商業登記條例(第310章)內所登	記的名稱相同】			
(ii)	Company Address : (English)					
	公司地址: (中文)					
(iii)	E-mail 電子郵件:		(iv) Website 網址	:		
(v)	Tel. No. 電話號碼:		(vi) Fax. No. 圖文	傳真號碼:		
	In order to reduce paper consumption, all future CIC notifications will be dispatched by means of email, unless specifically requested in writing to the CIC otherwise. 為減少紙張用量,除非另作書面要求,所有議會通訊將以電郵傳遞。					
	為減少紙張用量,除非另作著	書面要求,所有議會通訊將以電	郵傳遞。			
		書面要求,所有議會通訊將以電 ART II - ORGANISATION		- 公司組織及職員資料		
	PA Company Type 公司類別: A body corporate registered un A partnership (unincorporated) A sole proprietorship (unincorp	ART II - ORGANISATION der the Companies Ordinance (Ca 合夥(非屬法團)	<b>SAND STAFF 第二部 -</b> p 32) 根據《公司條例》(第32章)			
(ii)	PA Company Type 公司類別: A body corporate registered un A partnership (unincorporated) A sole proprietorship (unincorp	ART II - ORGANISATION der the Companies Ordinance (Ca 合夥(非屬法團) porated) 獨資(非屬法團) 請註明) ]成員: English Nar	<b>SAND STAFF 第二部 -</b> p 32) 根據《公司條例》(第32章)			



Ref. No.: 檔案編號:

Form No. PRO-01 Rev J 19-Feb-2024

## Application Form for the Inclusion in the CIC General Vendor List

## 建造業議會一般供應商名單申請表

	lame(s) 姓名				
		<u>Official Capacity 職位</u>		Tel. No. 電話號碼	Mobile No. 流動電話號碼
(1)					
(2)					
(3)					
	•	rour organisation is a registered s 冊專門行業承造商制度(RST		<b>e</b> 1	st Trade Contractors Scheme (RSTCS).
	☐ Yes, RSTCS 是,註冊專門	Number: 行業承造商制度註冊編號:		□ No 不是	
		PART II	I - BUSIN	ESS TYPE 第三部 - 業務	性質
P P B		ropriate 請在適當空格加上	ige area (s) <i>à</i>	f供應的服務及貨品 <b>薄選擇 貴公司所屬的業務性質及</b>	相應的覆蓋範圍
	頁別一 - 供應商	□ 1 Construction	□ 1.1	Accelerator (催乾劑)	
		Materials (建築材料)	□ 1.2	Acrylic Paint (亞加力漆)	
			$\square 1.3$ $\square 1.4$	Air-conditioning & Ventilation Adhesive / Sealant (膠漿 / 封邊膠	
			$\square 1.4$	Aggregates (石仔)	\$) 
			□ 1.6	Air-conditioning & Ventilation (결	ど調及通風)
			1.7	Aluminium Bar / Hollow (鋁條 /	通)
			1.8	Aluminium Foamwork Accessory	(鋁模板配件)
			<b>1</b> .9	Aluminium Foamwork (鋁模板)	
			□ 1.10 □ 1.11	Aluminium Pipe (鋁管) Aluminium Sheet (鋁板)	
			$\square 1.11$ $\square 1.12$	Anti-ant Paint (抗蟻油漆)	
			□ 1.13	Asphalt (瀝青)	
			1.14	Bamboo & Accessory (竹料及配	件)
			1.15	Bar-bending & Fixing (鋼筋屈扎	)
			1.16	Bronze / Copper / Brass Pipe (青台	詞 / 銅 / 黃銅管)
			<b>1.17</b>	Bearing (啤令)	
			□ 1.18 □ 1.19	Belt (坑帶) Bitumen Compounds (瀝青混合物	(加)
			$\square 1.19$ $\square 1.20$	Boring Drill Accessory (岩土鑽挤	
			□ 1.21	Bronze / Copper Bar (青銅 / 銅條	
			□ 1.22	Bronze / Copper Sheet (青銅 / 銅	
			1.23	Bronze / Copper Wire (青銅 / 銅約	泉)
			1.24	Brushing Lacquer (手掃漆)	
			1.25	Bucket (桶 / 泥斗)	
			□ 1.26	Cable Accessory & Trunking (電話	绿配件及線槽 <b>)</b>
			□ 1.27 □ 1.28	Cable (電線) Canvas Goods (帆布及布帳製品	)
			□ 1.28 □ 1.29	Ceiling (天花)	,



Ref. No.:	
檔案編號:	

## Form No. PRO-01 Rev J 19-Feb-2024

建造業議會一	· 般 供 應 商 名 單 申 請 表
1.30	Cement (水泥)
□ 1.31	Cement Paint (雪花英泥)
1.32	Centre Punch (中心沖 / 賓子)
1.33	Clear Lacquer (透明漆)
1.34	Clay Sand (黃花沙)
1.35	Clear Varnish (透明清漆)
1.36	Concrete Blocks (混凝土磚)
1.37	Concrete (混凝土)
	Concrete Pipe (混凝土管道)
□ 1.39	Curtain Wall / External Cladding (幕牆/幕板)
$\Box$ 1.40	Drill Bit & Cutter Bit (鑽咀及刀咀)
$\square$ 1.41	Door & Accessory (大門及配件)
□ 1.42	Dry Wall (石膏板)
1.43	Electrode (電焊支)
	Electrical Supplies (電器材料)
	Emulsion Paint / Latex (乳膠漆)
□ 1.46	Epoxy Coating (環氧塗料)
	Epoxy (環氧樹脂漆)
$\Box 1.48$	Fencing / Mesh / Chain (圍欄 / 鐵絲網 / 鎖鏈)
$\Box 1.49$	Fibre Glass Products (玻璃纖維產品)
$\Box 1.50$	Filter (過濾器)
□ 1.51	Fire Retardant Paint (防火漆)
	Floor Board Coating (地台油)
□ 1.53	Gaseous Fuels / Welding (氣體燃料 / 焊接)
—	Glazed Ceramic Wall Tiles (牆壁瓷磚)
□ 1.55	Gloss Latex Paint (悅亮漆)
□ 1.56	Gloves (手套)
□ 1.57	Gold (金)
$\Box 1.58$	Granite (麻石)
□ 1.59	Grinding / Polish (研磨 / 抛光)
$\Box 1.60$	Hammertone Paint (鎚紋漆)
□ 1.61	Heat Insulating Materials (隔熱物料)
□ 1.62	Hot-dip Galvanizer (熱浸鍍鋅)
	Hose and Fittings (膠喉及配件)
	Homogeneous Floor Tiles (過底地磚)
	Hydrated Lime (熟石灰)
□ 1.66	Insulation Materials (絕緣體)
□ 1.67	Iron Work (訂製鐵器)
$\square$ 1.68	Jointing (接口)
□ 1.69	Laminated Plywood (夾板)
□ 1.70	Luminous Paint (螢光漆)
<b>—</b> 1.71	Marble & Accessory (雲石及配件)
□ 1.72	Metal / Plastic Container (金屬 / 塑膠容器)
1.73	Metal Etching (金屬蝕刻)
□ 1.74	Mosaic Tiles (紙皮石)
□ 1.75	Multi-Colour Paint (多彩漆)
□ 1.76	Nail / Staple & Accessory (釘及配件)
□ 1.77	Non-slip Treatment (防滑處理)
_	



Ref. No.:	
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建造業議會-	一般供應商名單申請表
1.78	Nylon (尼龍)
1.79	Pipe Fittings (管道配件)
1.80	Pipe (喉管)
1.81	Pigment / Staining (色粉)
1.82	Plastering (抹灰)
□ 1.83	Plastic Sheet / Board (膠片 / 膠板)
□ 1.84	Plastic / Wood Flooring (膠 / 木地板)
□ 1.85	Polyurethane Paint (聚脂漆)
□ 1.86	Polishing / Sharpening (抛光 / 磨石)
1.87	Primer / Sealer (封底漆)
	Rain Gear (雨具)
1.89	Red Bricks (紅磚)
1.90	River Sand (淡水沙)
1.91	Road Marking Paint (馬路劃線漆)
1.92	Sanitary (潔具)
1.93	Sanding Paper / Cloth (砂紙 / 布)
□ 1.94	Saw Blade / Wheel & Accessory (鋸片 / 碟及配件)
1.95	Screw & Accessory (螺絲及配件)
□ 1.96	Scantling & Planking (什木枋板)
1.97	Silk Screen (絲網)
□ 1.98	Stone Like Coating Paint (石頭漆)
1.99	Solvent (溶齊])
□ 1.10	) Spraying Paint (噴漆)
□ 1.10	Steel / Iron Bar (鋼 / 鐵條)
□ 1.102	2 Steel / Iron Gate (鋼 / 鐵門)
□ 1.10	3 Steel / Iron Pipe (鋼 / 鐵管)
□ 1.104	4 Steel / Iron Sheet (鋼 / 鐵片)
□ 1.10	5 Steel / Iron Wire (鋼 / 鐵線)
□ 1.10	5 Stone (開山大石)
□ 1.10	7 Stopping (填補料)
□ 1.103	3 Steel Reinforcement (鋼筋)
□ 1.10 <u>1</u>	9 Stainless Steel Bar (不銹鋼條)
□ 1.110	) Stainless Steel Pipe (不銹鋼管)
1.11	Stainless Steel Sheet (不銹鋼片)
	2 Stainless Steel Wire (不銹鋼線)
□ 1.11	3 Steel Wire Rope / Nylon Webbing Sling (鋼絲繩 / 尼龍帆布帶)
	4 Surveying Supplies (測量材料)
	5 Switch (掣)
	5 Synthetic Paint (合成油漆)
□ 1.11	7 Textured Latex (砂膠漆)
	3 Undercoat Pattern (底漆)
	9 Valve (閥門)
	)Washable Distemper (可洗膠灰水)
□ 1.12	Wall Paper (牆紙)
	2 Water Proofing Material (防水物料)
	3 Water-boiled Proved Laminated Plywood (防水夾板)
	4 Weldmesh (馬路網)
□ 1.12	5 Window & Accessory (窗戶及配件)



Ref. No.:
Ref. No.: 檔案編號:

Form No. I

Form No. PRO-01 Rev J 19-Feb-2024

		建造業	議	<u>會</u> —	· 般 供 應 商 名 單 申 請 表
					Wire Rope (鋼纜)
				1.127	Wood Stripe (木線)
C	2	Tools (手工具)		2.1	Brush & Accessory (刷及配件)
				2.2	Chisel (鑿)
				2.3	Crowbar (鐵筆)
				2.4	Drawing Instrument (繪圖工具)
				2.5	Electric Drill / Hammer Drill & Accessory (電鑽及配件)
				2.6	Edge Rule (壓尺)
				2.7	File (銼)
				2.8	Hammer (鎚仔)
				2.9	Masonry Tools (泥水工具)
				2.10	Meter / Tester (測試儀錶)
				2.11	Portable Electrical Tools & Accessory (手提式電動工具及配件)
				2.12	Pipe Bender & Expander (喉管屈曲器及掙大器)
				2.13	Pick (泥耙)
				2.14	Pipe Cutter (喉管剪鉗)
				2.15	Pipe Dies and Head (牙模及扳頭)
				2.16	Plane (刨)
				2.17	Plier / Pincer / Nipper (鉗子)
				2.18	Saw (鋸)
			_	2.19	Screwdriver (螺絲批)
				2.20	Spanner / Wrench (扳手)
				2.21	Scraper / Shovel / Pottery Tool (刮 / 鏟 / 泥刮)
			2.22	Steel Snip/ Cutter (剪鉗)	
		_	2.23	Surveying Level (測量平水儀)	
		_	2.24	Surveying Scale (測量磅)	
			_	2.25	Trowel (抹子 / 批匙)
				2.26	Vise (虎鉗 / 夾)
				2.27	Welding Tools (焊接工具)
	<b>7</b> 3	Industrial Safety &			Anti-Surge Protection (防電保護)
	Protective Products			Confined Space Equipment (密閉空間設備)	
		(安全及防護產品)		3.3	Eye Protection (眼部保護)
				3.4	Fall Protection (高空防墮保護)
			_	3.5	First Aid Supplies (急救用品)
			_	3.6	Fire Extinguisher & Equipment (滅火筒及設備)
				3.7	Foot Protection (腳部保護)
				3.8	Gas & Radiation Detector (氣體及輻射探測器)
			_	3.9	Hand Protection (手部保護)
			_	3.10	Haring Protection (聽覺保護)
				3.10	Head Protection (頭部保護)
				3.12	Noise Assessment Tools (噪音評估工具)
				3.12 3.13	
				3.13 3.14	Respiratory Protection (呼吸保護) Road Safety Equipment & Reflective Vest (交通安全田県及反米衣)
					Road Safety Equipment & Reflective Vest (交通安全用品及反光衣)
			_	3.15	Safety Net & Tool Box (安全網及工具箱)
				3.16	Safety Sign / Label (安全標貼/告示牌) Self Contained Breathing Apparatus & Air Compressor
				3.17	Self-Contained Breathing Apparatus & Air Compressor (自供式呼吸器及空氣壓縮機)
				3.18	Welding Protection (燒焊保護)



Ref. No.:	
檔案編號:	

Form No. D

Form No. PRO-01 Rev J 19-Feb-2024

		<u>ہ جد</u> د	
			一般供應商名單申請表
	Petroleum & Fuel Products	<b>4</b> .1	Anti-Rust Spray (防銹噴霧)
	(石油及燃油產品)	<b>4</b> .2	Brake Fluid (刹掣油)
		4.3	Cutting Oil (切割油)
			Hydraulic Oil (液壓油)
		<b>4</b> .5	Industrial Diesel Oil (工業柴油)
		<b>4</b> .6	Lubricant Oil / Grease Oil (潤滑油/潤滑脂油)
		4.7	Transmission Oil (傳動油)
		□ 4.8	Ultra Low Sulphur Diesel Oil - Ex-petroleum Filling Stations (超低含硫柴油 - 油站加油)
		4.9	Unleaded Petrol - Ex-petroleum Filling Stations (無鉛汽油 - 油站加油)
		5.1	Aluminium / Galvanized Iron Working Platform (高空工作台)
	Equipment & Machinery	5.2	Air Compressor & Blower (風機)
	(建築設備及機械)	5.3	Bolt & Pipe Threading Machine / Groove Machine (電動管紋機 / 壓坑機)
		5.4	Builder's Lift (建築工地升降機 - 工人籠)
		5.5	Cable Dectector (地下電纜探測器)
		5.6	Concrete Mixers (混凝土攪拌機)
		5.7	Concrete Vibrator (混凝土震機)
		5.8	Crawler Crane (履帶式吊機)
		5.9	Dozers (推土機)
		5.10	Dust Collectors (集塵器)
		5.11	Forklifts and Tow Tractors (叉車及拖引車)
		5.12	Gantry Crane (龍門式吊機)
		5.13	Generator Set (發電機組)
		5.14	
		5.15	
		5.16	•
		5.17	
		5.18	•
		5.19	
		5.20	
		5.21	
		5.22	
		5.23	
		5.24	
		5.25	
		5.26	
		5.27	
		5.28	
		6.1	Repair & Maintenance – Air-conditioning & Ventilation (空調及通風維修保養)
Maintenance Equipment / Tools (維修及保養設備 或工具)	Equipment / Tools	6.2	Repair & Maintenance – Builders' Lift – Hoists (建築工地升降機維修保養)
	(維修及保養設備	6.3	Repair & Maintenance – Carpark System (停車場系統維修保養)
	6.4	Repair & Maintenance – Cleaning Equipment (清潔設備維修保養)	
		6.5	Repair & Maintenance – Construction Machine & Equipment (建築機械及設備維修保養)
		6.6	Repair & Maintenance – Crawler Crane (屐帶式吊機維修保養)
		6.7	Repair & Maintenance – Diesel Generating Set (柴油發電機組維修保養)
		6.8	Repair & Maintenance – Drinking Facilities & Equipment (飲用水設施及設備維修保養)



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□ 6.9 Repair & Maintenance – Electrical (電工工程維修保養)	
☐ 6.10 Repair & Maintenance – Fire Service Facilities & Equipment (消防設施及設備維修保養)	
□ 6.11 Repair & Maintenance – Gantry Crane (龍門式吊機維修保養)	
□ 6.12 Repair & Maintenance – Glass (玻璃維修保養)	
☐ 6.13 Repair & Maintenance – Gondola System (吊船系統維修保養)	
☐ 6.14 Repair & Maintenance – Hydraulic Mobile Crane (液壓輪胎式吊機維修)	彩保養)
☐ 6.15 Repair & Maintenance – Kitchen Equipment & Facilities (廚房設備及設施維修保養)	
☐ 6.16 Repair & Maintenance – Lift & Escalator (升降機及扶手電梯維修保養	)
☐ 6.17 Repair & Maintenance - Lightning System (避雷系統維修保養)	
☐ 6.18 Repair & Maintenance – Lorry Crane (起重機貨車維修保養)	
☐ 6.19 Repair & Maintenance – Measurement Equipment (量度設備維修保養)	
☐ 6.20 Repair & Maintenance – Metal Work Machine & Equipment (金屬工作機械及設備維修保養)	
☐ 6.21 Repair & Maintenance – Non-Destructive Testing Equipment (非破壞性測設備維修保養)	
□ 6.22 Repair & Maintenance – Office Equipment (辦公室設備維修保養)	
□ 6.23 Repair & Maintenance – Photocopier Machine (影印機維修保養)	
□ 6.24 Repair & Maintenance – Plumbing & Drainage (水務工程維修保養)	
□ 6.25 Repair & Maintenance – Power Supply Facilities (電力裝置設備維修保	養)
□ 6.26 Repair & Maintenance – Power Tools (電動工具維修保養)	
□ 6.27 Repair & Maintenance – Private Car (私家車維修保養)	
□ 6.28 Repair & Maintenance – Safety Equipment (安全設備維修保養)	
□ 6.29 Repair & Maintenance – Security Facilitate (警衛設備維修保養)	
□ 6.30 Repair & Maintenance – Sports Equipment (體育設備維修保養)	
□ 6.31 Repair & Maintenance – Survey Equipment (測量設備維修保養)	
□ 6.32 Repair & Maintenance – Tower Crane (塔式起重機維修保養)	
□ 6.33 Repair & Maintenance – Water Pump (水泵維修保養)	
☐ 6.34 Repair & Maintenance – Walkie Talkie (對講機維修保養)	
☐ 6.35 Repair & Maintenance – Welding Tools & Equipment (焊接工具設備維	修保養)
□ 6.36 Repair & Maintenance – Windows (窗戶維修保養)	
□ 7 Testing & Survey □ 7.1 Testing & Survey - Air Quality (室內空氣質素測試)	
(測試及檢驗) □ 7.2 Testing & Survey - Acoustic Test / Noise Assessment (噪音評估測試)	
□ 7.3 Testing & Survey - Car & Lorry (車輛續牌驗查)	
□ 7.4 Testing & Survey - Compressor & Blower (空氣壓縮機測試)	
□ 7.5 Testing & Survey - Drinking Water (飲用水測試)	
□ 7.6 Testing & Survey - Fire Service Installation & Equipment (消防裝置及語	殳備檢測)
□ 7.7 Testing & Survey - Gas Cylinder & Tester (氣樽及試錶測試)	
□ 7.8 Testing & Survey - Gondola System (吊船系統測試及檢查)	
□ 7.9 Testing & Survey - Illumination Quality (照明質量測試)	
☐ 7.10 Testing & Survey - Inspection, Testing & Certification for Fixed Electric Installations (固定電力裝置定期測試及檢查)	al
□ 7.11 Testing & Survey - Jack & Lifting (千斤頂安全測試)	
□ 7.12 Testing & Survey - Lift & Escalator (升降機安全負荷測試)	
□ 7.13 Testing & Survey - Loader & Crane (裝載及起重機械安全負荷測試)	
□ 7.14 Testing & Survey - Measurement Tool (儀器精確度測試及調較)	
□ 7.15 Testing & Survey - Non-Destructive (非破壞性檢測)	
□ 7.16 Testing & Survey - Power Supply Facilities (電力裝置設備測試及檢查	)



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		7.17	Testing & Survey - Safety Equipment (安全設備測試及檢查)
		7.18	Testing & Survey - Testing Materials / Laboratory Services (物料 / 化驗服務測試)
		7.19	Testing & Survey - Tower Crane (塔式起重機測試及調查)
	Environmental	8.1	Asbestos Removal (清理石棉)
	Engineering &	8.2	Dumping - Construction Materials (建築物廢料處理)
	Waste Disposal (環保工程及	8.3	Grease Trap Cleaning & Maintenance (隔油池清洗及保養)
	廢物處理)	8.4	Environment Planning (環保規劃)
		<b>□</b> 8.5	Environment Recycling (環保再造)
		□ 8.6	Sewage Treatment (污水處理)
		<b>1</b> 8.7	Tree Risk Assessment (樹木風險評估)
		8.8	Waste & Scrap Disposal (廢置材料回收)
<b>□</b> 9	Office Furniture &	<b>9</b> .1	Carpet / Floor Mat (地毯)
	Equipment	9.2	CCTV System (閉路電視監控系統)
	(辦公室傢俱及	9.3	Chair (椅子)
	設備)	9.4	Cleaning Supplies (清潔用品)
		9.5	Cleaning Tools (清潔工具)
		□ 9.6	Clock & Watch (鐘錶)
		9.7	Communication System (通信系統)
		9.8	Curtain & Blinds (窗簾及百葉簾)
		9.9	Doorphone System (門禁系統)
		<b>9.10</b>	Electric Household Appliance (家用電器)
		<b>9.11 9.11</b>	Filing Cabinet / Locker (文件櫃/儲物櫃)
		<b>9.12</b>	Glass & Accessory (玻璃及配件)
		□ 9.12 □ 9.13	Ink Cartridges, Toner Cartridges & Ribbons (打印機油墨盒, 碳粉盒及色帶)
		_	Information Display System and Service (資訊顯示系統和服務)
		□ 9.11 □ 9.15	Kitchen Equipment (廚房設備)
		□ 9.15 □ 9.16	Lighting / Bulb (照明/燈泡)
	□ 9.10 □ 9.17	Medicine & Health Supplies (藥物及健康)	
	□ <sup>9.17</sup> □ 9.18	Office / Storage Container (辦公室/貯物貨櫃)	
	□ 9.19 □ 9.19	Partition Panel and Accessory (屏風及附件)	
		□ 9.19 □ 9.20	Paper (紙張)
		□ 9.20 □ 9.21	Paper Shredder / Laminator (碎紙機 / 過膠機)
		□ 9.21 □ 9.22	Pantry Supplies (茶水間用品)
		□ 9.22 □ 9.23	Paper Towels & Tissues (紙巾及廁紙)
		□ 9.23 □ 9.24	Sign (門牌)
		□ 9.24 □ 9.25	Stage & Accessory (舞台用品)
		□ 9.25 □ 9.26	Stationery (文具)
		9.20	Steel Desk (鋼枱)
		_	
		9.28	Wall Board Assembly (組合壁板) Water Dispenser & Service (飲水機及服務)
		9.29	
<b>—</b> 10	Drinting P-	9.30	Wooden Desk (木枱) Printing of Appuel Pepert (印刷/东部)
10	Printing & Photocoping	$\square$ 10.1	Printing of Annual Report (印刷年報) Printing of Aluminium Poll Un Screen (印制目拉架)
	Services (印刷及複印服務)	$\square 10.2$	Printing of Aluminium Roll-Up Screen (印製易拉架)
		$\square 10.3$	Printing of Booklet & Handouts (印刷小冊子及講義)
	<b>1</b> 0.4	Printing of Certificate (印刷證書)	
		□ 10.5 □ 10.6	Printing of Company Letterhead Materials (印刷公司印刷品)
		10.6	Printing of Flag / Banner (印製旗/旗幟)



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建造業諸	義會	<b>}</b>	般供應商名單申請表
			Printing of Name Card (印刷卡片)
[	<b>1</b>	0.8	Photocopying Services (複印服務)
[	1	0.9	Printing of Promotional Items (印刷宣傳用品)
	1	0.10	Printing / Production of Backdrop (印刷 / 製作背幕)
	1	0.11	Printing of P.V.C. Card (印製證明卡)
□ 11 Information	<b>1</b>	1.1	Computer Hardware Accessory (電腦硬件配件)
Technology and	<b>1</b>	1.2	Computer Hardware (電腦硬件)
Computers (資訊科技及電腦)	<b>1</b>	1.3	Computer Hardware Leasing (電腦硬件租用)
_	1	1.4	Computer Hardware Peripheral (電腦硬件周邊)
1	1	1.5	Computer Network (電腦網絡)
1	1	1.6	Contract Out Works - Computer Service (外判工程 - 電腦服務)
I	1	1.7	Computer Software (電腦軟件)
I	1	1.8	Computer Software & Services Subscription (電腦軟件及服務租用)
I	1	1.9	Information Technology & Telecommunications (資訊科技及電信)
I	1	1.10	Repair & Maintenance – Audio / Visual (音頻 / 視頻維修保養)
1	<b>1</b>	1.11	Repair & Maintenance – Computer Equipment (電腦設備維修保養)
I	1	1.12	Repair & Maintenance – Card Printer (證明卡打印機維修保養)
1	<b>1</b>	1.13	Repair & Maintenance – Computer Room Facilities (電腦房設備維修保養)
I	□ <sup>1</sup>	1.14	Repair & Maintenance – Software and Application Support (軟件及應用系統支援維修保養)
I	□ 1	1.15	Repair & Maintenance – Server and Network Services (伺服器及網絡服務維修保養)
1	<b>1</b>	1.16	Repair & Maintenance – Telecom System & Equipment (電訊系統及設備維修保養)
	1	1.17	Contract Out Works - Software Development (外判工程 - 軟件開發)
]	1	1.18	Rental of Telecom System & Equipment (租用電訊系統及設備)
]	<b>1</b>	1.19	Telecom Services (電訊服務)
	11	2.1	Rental of Crane (租用吊機)
(租用服務)	11	2.2	Rental of Cylinder Service & Air Filling (租用氣樽及充氣)
I	11	2.3	Rental of Digital Photocopier (租用影印機)
I	11	2.4	Rental of Generator Set (租用發電機組)
I	11	2.5	Rental of Gown (租用禮服)
I	11	2.6	Rental of Horses and Carriage Service (租用馬車服務)
I	11	2.7	Rental of Machinery Equipment (租用機械設備)
I	□ 12	2.8	Rental of Portable Mobile Toilets with Hygiene Service (租用流動式廁所及清理服務)
1	11	2.9	Transportation Service - Goods (貨運服務)
I	12	2.10	Transportation Service - Passenger (客運服務)
	1	3.1	General Fixture (一般固定裝置)
(一般供應)	1	3.2	Light Truck / Coaster (輕型貨車及小巴)
I	1	3.3	Private Car (私家車)
I	1	3.4	Promotional Items (宣傳物品)
I	1	3.5	Reference Book/ Reference Report & Publication (參考書/ 參考報告及刊物)
I	1	3.6	Seasonal Decoration (節慶裝飾)
I	1	3.7	Souvenir (紀念品)
I	□ 1. <sup>1</sup>	3.8	Sports Equipment (適體健器材)
I		3.9	Stage Accessory (舞台用品)
I			Building Management Supplies (物業管理供應)
	1	3.11	Trophy / Medals (獎杯 / 獎牌)



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	13.12 Uniform	(制服)
	13.13 Walkie	Salkie (對講機)
$\square 14  \text{General Services}$	14.1 Advertis	ement - Advertising Design & Production (廣告設計及製作)
(一般服務)		ement - Advertisement Production & Placement Services 作及報刊廣告代理服務)
		Services (裁判服務)
		Services (餐飲服務)
		Services (真板版約) Services (剪報服務)
		/ Kitchen Equipment and Services (餐飲/廚房設備及服務)
		Services (清潔服務)
		ting & Editoral Services (撰稿及編輯服務)
		ing & Laundry Services (乾洗及洗衣服務)
		ervices (司機服務)
	-	Services (棄置服務)
	-	ervices - Graphics Design (平面設計)
	_	ervices - Illustration / Character Design (插畫 / 角色設計)
		ervices - Interior / Exterior Design (室内 / 室外設計)
		ervices - Product and Logo Design (產品及商標設計)
		ervices - Website / Apps Design & Development 頁 / 應用程式及製作)
		anagement - Exhibition Booth Design, Production & Installation 位設計、製作及佈置)
	14.18 Event M	anagement - Event Production & Management Services 辦及管理服務)
		anagement - Photography Services (照相服務)
		anagement - Video Broadcast Services (視頻廣播服務)
	14.21 Event M	anagement - Video Shooting and Editing Services (影片製作及剪接)
	14.22 Football	Referee Services (足球裁判服務)
	14.23 Landsca	be & Gardening (園境及園藝)
	14.24 Lettersho	pp Services (入信服務)
		& Transport Services (物流及運輸服務)
	_	/ Courier & Delivery Services (郵寄 / 速遞及運送服務)
		trol (蟲害防治)
		/ Facility Management (物業 / 設施管理)
		elations (公共關係)
		g Services (掃描服務)
		Guarding Services (保安護衛服務)
		Production (指示牌製作)
		on Services - Annual Report Translation (年報翻譯)
		on Services - General Translation (一般翻譯)
		on Services - Simultaneous Translation & Interpretation (即時翻譯及傳譯)
☐ 15 Professional		Services (代理服務)
Services		ncy Services (顧問服務)
(專業服務)		Services (審計服務)
		Information Modelling (BIM) (建築訊息模型)
		te Services (認證服務)
		ng Services (輔導服務)
		Resources Services (人力資源服務)
		e - General Insurance (一般保險)
	15.8 Insuranc	e - Ocheral Insulance (一放示败)



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		建造業議會一般供應商名單申請表		
		□ 15.9 Insurance - Medical Insurance (醫療保險)		
		□ 15.10 Legal Services (法律服務)		
		□ 15.11 Market Research (市場調查)		
		□ 15.12 Medical Services (醫療服務)		
		□ 15.13 Quality Management Services (質量管理服務)		
		□ 15.14 Risk Management and Data Privacy Assessment (風險管理及數據私隱評估)		
		15.15 Trade Testing (技能測試)		
		□ 15.16 Training - Course (培訓課程)		
		□ 15.17 Training - Management (培訓管理)		
		□ 15.18 Training - Safety (培訓安全)		
Type 2 - Construction Contract				
□ 類別二 - 建築工程承辦商 □		Contractors – Air-conditioning & Ventilation (空調及通風)		
		Contractors – Building Information Modelling (建築訊息模型)		
		Contractors – Carpark System (停車場系統)		
		Contractors - Curtain / Blind / Carpet Tile/ Floor Finishes (窗簾/簾/方塊地毯/ 地板)		
		Contractors – Design & Construction (設計及施工工程)		
		Contractors – Demolishment Work (拆除工程)		
		Contractors – Electrical (電工工程)		
		Contractors – External Wall (外牆工程)		
		Contractors – Facility Security (設備保安)		
		Contractors – Civil, Foundation & Geotechnical (土木, 地基及土力工程)		
	11	Contractors – Fire Service Facilities & Equipment (消防設施及設備工程)		
		Contractors – Gas & Oil (煤油及石油氣工程)		
		Contractors – Glass (玻璃工程)		
		Contractors – Grass Cutting (剪草)		
	15	Contractors – Kitchen Equipment & Facilities (廚房設備及設施工程)		
	16	Contractors – Lift & Escalator (電梯及扶手電梯)		
		Contractors – Platform (平台)		
	18	Contractors – Plumbing & Drainage (水務工程)		
	19	Contractors – Playground Equipment (遊樂場設備)		
	20	Contractors – Scaffolding Work (建築棚架工程)		
	21	Contractors – Steel Door Work (鋼門工程)		
	22	Contractors – Structure Repair (結構修復工程)		
	23	Contractors – Steel Structural Work (鋼鐵結構工程)		
	24	Contractors – Waterproof (防水工程)		
	25	Contractors – Windows (窗戶工程)		
	26	Contractors – Wooden Door Work (木門工程)		
	27	Contractors – Workshop Equipment & Facilities (測試場設備及設施工程)		
-	ease sp 3.1	pecify if the above is found inappropriate) 請細列明如上述沒有適用者		
	-			
	3.2			
	-			
		(Note : If found insufficient space, please use separate sheet) (註:如空位不足,請另紙列出)		



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	建造業議會一般供應商名單申請表				
(iii)	Please provide names of your major clients / customers for our internal reference purposes. 請提供貴公司的主要客戶名稱,作內部參考之用。				
(1)	(2)				
(3)	(4)				
<u> </u>	PART IV - DOCUMENTS TO BE SUBMITTED 第四部 - 須提交證明文件清單				
	Type 1 - Supplier ( 類別一 - 供應商)				
(i)	Please attach a copy of the valid Business Registration Certificate for our reference and record. 請寄交有效的商業登記證文件副本以供參考和存照。				
(ii)	Please attach one set of relevant product / service catalogue(s) for our consideration. 請夾附最少一份有關產品 / 服務目錄以供參閱。				
	Type 2 - Construction Contractor ( 類別二 - 建築工程承辦商)				
(i)	Please attach a copy of the valid Business Registration Certificate for our reference and record. 請寄交有效的商業登記證文件副本以供參考和存照。				
(ii)	if 奇父有双的商素豆記超文件副本以供参写和仔炽。 <ul> <li>Please attach one set of relevant product / service catalogue(s) for our consideration.</li> <li>請夾附最少一份有關產品 / 服務目錄以供參閱。</li> </ul>				
(iii)	Please attach company profile 請夾附公司簡介				
(iv)	Please attach past 2 years financial report 請夾附最近兩年之財務報表				
(v)	Please attach the past 3 years relevant job reference with the contract amount for each selected category(s) 請夾附最近三年每個選定類別之相關工作參考及合同金額				
(vi)	Please attach relevant construction works licence(s) 請夾附有關工程牌照				
(vii)	Please attach Quality Assurance policy 請夾附質量保證政策				
(viii)	)Please attach Health and Safety policy 請夾附健康及安全政策				
(ix)	Please attached Quality Management System certification(s) (if any) 請夾附品質管理系統認證 (如有)				
(x)	Reference/ Appreciation Letter(s) (if any) 請夾附參考/感謝信 (如有)				



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#### Application Form for the Inclusion in the CIC General Vendor List

## 建造業議會一般供應商名單申請表

#### PART V - CERTIFICATION 第五部 - 證明

# (i) Personal Information Collection Statement 收集個人資料聲明 (1) CIC will use the provided information for the purpose of processing this registration form and dealing with our procurement-related matters. 提供的資料會用作本議會處理有關申請登記成為本議會之一般供應商及與採購相關的事宜。 (2) Under the provisions of the Personal Data (Privacy) Ordinance (Cap.486), you have the right to request access to or correction of personal data. Written requests should be addressed to CIC.

根據個人資料(私隱)條例(第486章),你有權要求查閱和更改個人資料,有關申請須以書面向本議會提出。

(3) CIC will not be able to process and consider incomplete forms. 如果資料有任何遺漏,本議會將不能處理本表格事宜。

#### (ii) Declaration 聲明

(1) I declare that all information given in this registration form is, to the best of my knowledge, accurate and complete. If any false information is given, the application is deemed to be invalid and I shall forfeit my right to submit quotations and tender.

本人聲明本表格內所提供的一切資料,依本人所知均屬真確,並知道倘若虛報資料,申請即屬無效,且喪失其後落標資格。

- (2) I agree that if registered, I will conform to the regulations, terms and conditions set by the CIC. 本人同意如本人註冊成為建造業議會之一般供應商,當遵守建造業議會之工作守則。
- (3) I declare that our company as stated in this form shall uphold the highest ethical principles in relation to our procedures as well as having a corrupt free environment in rendering of goods and services to the CIC operations including compliance with all applicable laws and regulations, maintaining confidentiality where appropriate, adopt an open and fair competition, anti-bribery and corruption.

本人聲明本申請書上的公司會在運作過程中堅守道德原則,並在廉潔的環境下向建造業議會提供貨品及服務,包括遵守所有適用法例及規則、保密原則、防賄法例、反貪法例,以及維護公開公平的競爭。

I apply on behalf of the aforementioned company for inclusion in the CIC General Vendor List. 本人謹代表上述公司,申請登記成為建造業議會一般供應商。

	Signature: 簽署:_	
	Name in block letters: 姓名(正楷):	
	Designation: 職銜:_	
(Space for company chop) (公司印鑑)	Date: 日期:_	



Ref. No.:
檔案編號:

## Form No. PRO-01 Rev J 19-Feb-2024

## Application Form for the Inclusion in the CIC General Vendor List

## 建造業議會一般供應商名單申請表 DOCUMENT CHECKLIST 文件核對表

Please enclosed the following items (請夾附以下文件):			
Type 1 - Supplier ( 類別一 - 供應商)			
	Completed application form for inclusion in the CIC General Vendor List (Form PRO-01)		
_	已填妥建造業議會一般供應商登記申請書		
	Copy of valid Business Registration Certificate		
	有效的商業登記證文件副本		
	Relevant product / service catalogue(s) 有關產品 / 服務目錄		
	行前/生口 / 小以伤日 ————————————————————————————————————		
<b>Type 2</b> -	Construction Contractor (類別二 - 建築工程承辦商)		
	Completed application form for inclusion in the CIC General Vendor List (Form PRO-01)		
	已填妥建造業議會一般供應商登記申請書		
	Copy of valid Business Registration Certificate		
	有效的商業登記證文件副本		
	Relevant product / service catalogue(s)		
_	有關產品 / 服務目錄		
	Company profile		
	公司簡介		
	Past 2 years financial report		
	最近兩年之財務報表		
	Past 3 years relevant job reference with the contract amount under each selected item category(s)		
	最近三年每個選定類別之相關工作參考及合同金額		
	Relevant construction works licence(s)		
	有關工程牌照		
	Quality Assurance policy		
	質量保證政策		
	Health and Safety policy		
	健康及安全政策		
	Quality Management System certification(s) (if any)		
	品質管理系統認證 (如有)		
	Reference/ appreciate letter(s) (if any)		
	參考/感謝信 (如有)		
Note : Please put a " $\checkmark$ " in the box under each column to indicate that the document has been enclosed.			
注意事項:請在欄內方格加上「✓」號以示已附上該文件。			

## **Tender Documents**

## for

## **Consultancy Services**

on

## Pilot Run of Design for Safety Implementation

## (2nd Phase)

## for

## the Construction Industry Council

Employer Construction Industry Council (CIC) 38/F, COS Centre, 56 Tsun Yip Street, Kwun Tong, Kowloon, Hong Kong

December 2024

## <u>Consultancy Services on</u> <u>Pilot Run of Design for Safety Implementation (2nd Phase)</u> <u>for</u> <u>the Construction Industry Council</u>

#### List of Tender Documents

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2.	Appendices to Conditions of Tender	
	Appendix A – Details for Technical Submission	CT-10
	Appendix B – Standard Letter for Complying with Anti-Collusion Clause	CT-15
	Appendix C – Form of Tender	CT-17
	Appendix D – Fee Proposal	CT-19
	Appendix E – Tender Evaluation Procedures and Criteria	CT-25
	Appendix F – Reply Slip for Declining Bid	CT-28
	Appendix G – Reply Slip for Tender Briefing	CT-30
3.	Assignment Brief	AB-1 to AB-11
4.	Memorandum of Agreement	MA-1 to MA-3
5.	General Conditions of Employment	CE-1 to CE-24
6.	CIC's General Conditions of Contract and Guidelines for Works or Services (1b)	3 Pages

## Conditions of Tender

## for

## **Consultancy Services**

on

Pilot Run of Design for Safety Implementation

## (2nd Phase)

for

the Construction Industry Council

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#### 1 Notes to Tenderers

- 1.1 All tenderers shall read the instructions contained in this Conditions of Tender carefully prior to preparing their tender submissions. Any tender submission, which does not follow these instructions is deemed to be incomplete and may be disqualified.
- 1.2 The tender documents consist of:
  - a) Conditions of Tender;
  - b) Appendices to Conditions of Tender;
  - c) Assignment Brief;
  - d) Memorandum of Agreement;
  - e) General Conditions of Employment;
  - f) CIC's General Conditions of Contract and Guidelines for Works or Services (1b)

#### 2 Invitation

- 2.1 Tenderers are invited by the Construction Industry Council (hereinafter referred to as the "CIC") to submit proposal and bid for Consultancy Services on Pilot Run of Design for Safety Implementation for the Construction Industry Council (Re-Tender). Further details are given in the **Assignment Brief.**
- 2.2 The tender shall be submitted in accordance with the **Conditions of Tender**.
- 2.3 If the tender is accepted and the contract is awarded, the tender documents specified in Clause 1.2 above, the tender proposal submitted by the tenderer and other relevant contract correspondence as agreed by the tenderer and CIC will form part of the contract.

#### **3** Tenderers' Response to CIC Enquiries

3.1 In the event that the CIC determines that clarification of any tender is necessary, it will advise the tenderer to supplement its tender. Unless otherwise specified in the request for clarification, the tenderer shall thereafter have THREE (3) working days to submit such requested information. Any clarification made shall be at the tenderer's own cost and expense.

## 4 Completion of Tender

- 4.1 The tenderer is required to submit all information specified in **Appendix A** of the Conditions of Tender with his tender. In addition, the tenderer shall submit with his tender a duly signed and witnessed letter in the form set out in **Appendix B** of the Conditions of Tender. Should the tenderer fails to submit all information mentioned above with his tender, his tender may not be considered.
- 4.2 If CIC's participation is required, the tenderer should clearly state the details and the expected resources, skills, level of participation, responsibilities, and duration.
- 4.3 The tenderer shall state in his proposals the implementation plan of delivering the deliverables as described in the **Assignment Brief**.
- 4.4 The tenderer must submit his offer in Hong Kong Dollars. OFFERS SUBMITTED IN OTHER CURRENCIES SHALL NOT BE CONSIDERED.
  - a) The tenderer is required to submit the completed **Form of Tender as per Appendix C** of the Conditions of Tender.
  - b) In addition, the tenderer is required to submit **the Fee Proposal** using the prescribed form provided in **Appendix D** of the Conditions of Tender. There shall be no adjustment for any price fluctuations; and
  - c) The tenderer should ensure that the fee quoted is sufficient before submitting the tender. Under no circumstances will the CIC accept any change of quoted lump sum fee on the ground that a mistake has been made in the tender price.
- 4.5 A two-envelope approach is adopted for tender submission, i.e. the tenderers should submit all information specified in Appendix A of the Condition of Tender and the letter annexed in Appendix B and mentioned in Clause 4.28 of the Conditions of Tender (collectively known as "technical proposal") in one envelope and the completed Form of Tender using the prescribed form provided in Appendix C of the Conditions of Tender and the Fee Proposal using the prescribed form provided in Appendix D of the Conditions of Tender (collectively known as "fee proposal") in a separate envelope. Failure to do so will render the tender void.
- 4.6 The tenderer shall submit **ONE** (1) hard copy and corresponding files in electronic form (e.g. in MS Word / MS Excel / PDF format) stored in an electronic medium (eg: USB / CD-ROM / DVD-ROM) of the technical proposal in a sealed envelope marked "Technical Proposal" and **ONE** (1) hard copy of the fee proposal in a separate sealed envelope marked "Fee Proposal" clearly indicating the tenderer's name and tender title. In the event of discrepancies between original and electronic versions of the Tender Submission, the former shall prevail.

- 4.7 Tender should be submitted to the Tender Box of CIC at G/F, Hong Kong Institute of Construction Kowloon Bay Campus, 44 Tai Yip Street, Kowloon Bay, Kowloon, Hong Kong by 12:00 noon on 15 January 2025. Late submission will NOT be considered. Failure to do so shall render the tender void.
- 4.8 In the event that a Typhoon Signal No. 8 or above or Black Rainstorm Warning is hoisted or Extreme Condition as announced by the Hong Kong Government within the office hour (8:30 am 6:18 pm) on the tender closing date, the tender closing time will be postponed to 12:00 noon on the following working day.
- 4.9 The CIC will not reimburse any cost incurred by tenderers for the preparation and submission of the tender.
- 4.10 The CIC may reject a tender which in CIC's opinion is unreasonably low in terms of price and may therefore affect the tenderer's capability in carrying out and complete the services and delivering the deliverables in accordance with the Assignment Brief.
- 4.11 Any amendments to the rates offered must be signed by the person who signs the tender. Failure to do so will render the tender null and void.
- 4.12 Unless otherwise stated, tenders shall be valid for 120 days from the specified closing date. If no letter of acceptance or order is placed within the validity period of the offer, the tenderer may assume that the offer has not been accepted.
- 4.13 This is an invitation to offer. The CIC is not bound to accept the lowest tender or the highest combined scores under the technical and fee proposal or any tender.
- 4.14 The CIC reserves the right to negotiate with any or all tenderer(s) on the terms of the tender.
- 4.15 Tenderer should ascertain the prices quoted are sufficient before submitting his tender. Under no circumstances will the Employer accept any request for price adjustment due to any mistake made in the tender prices.
- 4.16 The CIC shall have the right, in its absolute discretion, to disclose to any person and for any purpose, any information submitted to the CIC as part of the tender or otherwise in connection with the awarded contract, without further notification to the successful tenderer. In submitting the tender, the tenderer irrevocably consents to such disclosure.
- 4.17 In the event that a tenderer discovering a genuine error in his tender after it has been deposited, he may in writing draw attention to the error and submit amendment which may be accepted, provided that the amendment has been deposited on or before the closing time fixed for the receipt of tenders.
- 4.18 The CIC will not consider prices missing in Unit Rate, Total Value and Total Amount. The Unit Rate will be used should the Total Value and / or Total Amount have any discrepancy with the Unit Rate. No adjustment will be made for fluctuations in salaries, material prices and exchange rates of currencies, freight charges, insurance premium or for any other reason whatsoever.

- 4.19 Should examination of a tender reveal errors of such magnitude as in the opinion of the CIC would involve the tenderer in serious loss then the nature and amount of such errors will be communicated to the tenderer and he will be asked to confirm in writing that he is prepared to abide by his tender or withdraw his tender.
- 4.20 The tenderer shall be required to check the numbers of the pages of the tender documents against the page numbers given in the contents. If the tenderer finds any missing, in duplicate or indistinct, he must inform the CIC at once and have the same rectified.
- 4.21 Should the tenderer for any reason whatsoever be in doubt as to the precise meaning of any item or description, he must inform the CIC in order that correct meaning may be decided before the date for submission of tender.
- 4.22 Not used.
- 4.23 No liability will be admitted, nor claim allowed in respect of errors in the tenderer's tender due to mistakes in the tender documents which should have been rectified in the manner described above.
- 4.24 Tenderer shall be deemed to be in possession of a valid business registration certificate and, if necessary, be registered with the relevant authority authorizing him to carry out the works described in the tender documents.
- 4.25 Tenderer shall comply with the CIC's General Conditions of Contract and Guidelines for Works or Services. The tender price shall deem to be included all cost incurred.
- 4.26 Any qualification of tender or of the tender documents may cause the tender to be disqualified.
- 4.27 No unauthorized alteration or erasure to the text of the tender documents will be permitted. Any tender containing such alteration or erasure may not be considered.
- 4.28 The tenderer shall strictly comply with the following anti-collusion clause:
  - (1) (a) Subject to sub-clause (2) of this Clause, the tenderer shall not communicate to any person other than the CIC the amount of the tender price or any part thereof until the tenderer is notified by the CIC of the outcome of the tender exercise.

(b) Further to paragraph (a) of this sub-clause, the tenderer shall not fix the amount of the tender price or any part thereof by arrangement with any other person, make any arrangement with any person about whether or not he or that other person will or will not submit a tender or otherwise collude with any person in any manner whatsoever in the tendering process.

(c) Any breach of or non-compliance with this sub-clause by the tenderer shall, without affecting the tenderer's liability for such breach or

non-compliance, invalidate his tender.

(2) Sub-clause (1)(a) of this Clause shall have no application to the tenderer's communications in strict confidence with:

(a) his own insurers or brokers to obtain an insurance quotation for computation of tender price;

(b) his consultants or sub-contractors to solicit their assistance in preparation of tender submission; and

- (c) his bankers in relation to financial resources for the Contract
- (3) The tenderer shall submit with his tender a duly signed and witnessed letter in the form set out in Appendix B of the Conditions of Tender. The signatory to the letter shall be a person authorized to sign CIC contracts on the tenderers's behalf.
- (4) The tenderer shall indemnify and keep indemnified the CIC against all losses, damages, costs or expenses arising out of or in relation to any breach of or non-compliance with sub-clause (1) of this Clause by the tenderer, including but not limited to additional costs due to price escalation, costs and expenses of re-tendering and other costs incurred.
- 4.29 The tenderer shall not and shall ensure that his agents and employees shall not give or offer any advantages as defined under the Prevention of Bribery Ordinance to any agent or employee of CIC. Any breach of the clause by the tenderer shall, without affecting the tenderer's liability for such breach, invalidate his tender.
- 4.30 The invited tenderer who has decided to decline the bid shall return the Reply Slip for Declining Bid provided in Appendix F of the Conditions of Tender.

#### 5 Tender Briefing

- 5.1 Tenderer is invited to attend a tender briefing session at the time and place as stated in the tender invitation.
- 5.2 Interested tenderers should complete and return the reply slip in Appendix G by fax or e-mail to the Procurement Officer at least ONE (1) working day before the stated time confirming the attendance of the said briefing session and site visit and state clearly the number of attendees for the CIC's arrangement.

5.3 The CIC may record the queries raised by the tenderers attending the tender briefing and may issue a Replies to Tender Queries to all tenderers for information.

#### 6 Tender Interview

- 6.1 During the tender evaluation stage, the tenderer may be requested to attend a tender interview to present his tender proposals. Details of the interview may be announced to the shortlisted tenderers THREE (3) days prior to the interview. Upon receipt of a request from the CIC, the tenderer shall provide a tender presentation to demonstrate whether the proposal can fulfill the requirements specified in the Assignment Brief.
- 6.2 The presentation shall be set up with the tenderer's own resources and expense. The CIC shall not bear any costs associated with the presentation.
- 6.3 The presentation should at least include the project team profile, the approach to fulfill the objectives described in the Assignment Brief and an outline programme for completing the assignment. The presentation shall be conducted, where possible, by the leader of the proposed project team for performing the project management.
- 6.4 In view that tender interview forms part of the technical assessment, tenderers should NOT disclose any fee related information during the interview including PowerPoint presentation and handouts. Failure to do so may result in disqualification of tender.
- 6.5 Each interview presentation should be no longer than 30 minutes, including a 15 minute questions and answers session.

#### 7 Tender Evaluation

7.1 Tenderers shall note that their tender proposals, presentations and responses to CIC's queries in connection with the tender will be assessed in accordance with **the tender evaluation procedures and criteria** specified in **Appendix E** of the Conditions of Tender.

#### 8 Tenderer's Commitment

- 8.1 All information and responses from the tenderer must be submitted in writing. The relevant provisions of this invitation to tender and such documents so submitted shall be the representation of the tenderer and may be incorporated into and made part of the Contract between the CIC and the successful tenderer.
- 8.2 The CIC reserves the right to disqualify any tender that directly or indirectly attempts to preclude or limit the effect of the requirements as mentioned on the Assignment Brief.
- 8.3 Tender shall remain valid and open for acceptance for **120 days** after the tender closing date.

#### 9 Amendments

- 9.1 The CIC reserves the right to amend or withdraw the Assignment Brief before acceptance of a tender.
- 9.2 The CIC may issue Tender Addendum and / or Replies to Tender Queries no later than SEVEN (7) days before tender closing if CIC found it necessary.

#### **10** Award of Contract

- 10.1 The successful tenderer will receive a letter of acceptance as an official notification of acceptance. Unless and until a formal contract agreement is prepared and executed, this letter of acceptance together with the tender submission shall constitute a binding contract between the successful tenderer and the CIC. Tenderers who do not receive any notification within the validity period of their offer shall assume that their tenders have not been accepted.
- 10.2 The CIC reserves the right of not awarding the contract after receipt of submissions by the tenderer.
- 10.3 In order to ensure the fairness of the tender process, all answers to tender queries / tender clarifications and tender addendums will be uploaded to CIC's website. All tenderers have to take note of this arrangement. Any claim for extension of time or additional payment due to ignorance of this clause shall not be entertained by the CIC.

#### **11 Rights to Exercise**

11.1 The CIC may, at any time during the contract period by notice of writing, direct the Contractor to alter, amend, omit, add to, or otherwise vary any of the work items stated in the Contract and/or works required as specified by the CIC, and the Contractor shall carry out such variations. The contract sum will be adjusted all in accordance with the relevant provisions specified else in the tender documents and/or works required as specified by the CIC.

#### **12** Submitted Documents

12.1 All submitted documents will not be returned.

#### 13 Enquiries

13.1 In case the tenderer has any tender enquiries or/ and tender clarification queries, he should submit in writing to the procurement department with details as below:-

Mr. Kelvin LEE Assistant Manager - Procurement Construction Industry Council 38/F, COS Centre, 56 Tsun Yip Street, Kwun Tong, Kowloon, Hong Kong

 Tel :
 (852) 2100-9425

 Fax:
 (852) 2100-9439

 Email:
 kelvinlee@cic.hk

#### **APPENDIX A – Details for Technical Submission**

To be included in Technical Proposal

The Tenderer is required to provide all details as described in the technical submission therein.

#### 1. Tenderer's Track Record & Project Reference

- 1.1 The tenderer is required to provide company's profile, background and expertise;
- 1.2 The tenderer is required to provide a full list of project references undertaken in the **past 8 years** (as of the tender closing date) for projects similar to this Assignment, especially related working experience in application of Design for Safety in Hong Kong (experience in other countries may submit as reference), and any cases that can show improvements in safety when comparing the use of Design for Safety before and after in various aspects, for example, design, structure, manhole, etc, giving the details by adhering to the submission format as specified in Section 1.3 below.
- 1.3 The tenderer shall submit a list of <u>relevant project references</u> in the following format with support of copies of job references or recommendation letters from previous clients.

	Name of your Client / Organization	
Scope of work		
Project Type (Scale and complexities)		
Organisation Type	Involved Stakeholders Type	
Project Cost	Project Duration	
<b>Completion Date</b>		

1.4 In case the tenderer is unable to disclose of track record and project reference due to the signing of confidentiality agreement with its previous clients, please

specify in the tender submission accordingly. In this circumstance, the tenderer will be asked to describe this information in the tender submission at best endeavours and will be asked to describe where appropriate this information to the Assessment Panel during the tender interview.

#### 2. Tenderer's Staff Resources

#### 2.1 Organization and Qualification of Proposed Project Team

- 2.1.1 The tenderer shall submit:
  - (a) An **Organization chart** indicating the proposed project team structure and strength of the proposed project team. The project team shall include members who have experience in supplying the Deliverables as outlined in the Assignment Brief, in particular the Project Director, Project Manager, Team Member, as stated in Section 8 of the Assignment Brief.
- 2.1.2 The project team members shall possess the required Qualifications, Professional Knowledge and Relevant Experience to supply the Deliverables as outlined in the Assignment Brief.
- 2.1.3 The project team proposed in the tender submission shall form part of the Agreement. The tenderer shall provide the details included but not limited to the following information of proposed project team members in the tender submission:
  - a) Name
  - b) Post / Title in this Project
  - c) Core Team or Supporting Team Members (Yes/No)
  - d) Language (Chinese/English/Both)
  - e) Qualifications
  - f) Duties and Responsibilities in the Assignment
  - g) Years of Relevant Experience
  - h) Relevant experience in projects of similar nature mentioned in the Assignment Brief, especially on the application of Design for Safety experience in Hong Kong (experience in other countries may submit as reference).

#### Project Team Structure and Qualifications (using the following format to list the team information)

	Proposed Roles / Title / Post in this project	
Name of Proposed Team Member	Core Team or Supporting Team	
Language	Degree holder	
List of relevant certificates and/or qualifications		
Duties and responsibilities in the assignment		
Years of services in your company	Years of relevant experiences	
Relevant experience in projects of similar nature		

#### 3. **Project Approach and Requirements**

- 3.1 The tenderer is required to submit the following to demonstrate his capabilities in fulfilling the project approach and technical requirements and to present all the deliverables outlined in the Assignment Brief -
- (i) **Tender Programme** shall be provided (in the form of a linked bar chart preferred) identifying the critical path and included but not limited to the following activities:
  - (a) Inception Report Overview of the project as stated in Clause 3.2 of the Assignment Brief
  - (b) Monthly Report to CIC as stated in Clause 3.3 and Clause 5.2(b) of the Assignment Brief
  - Monthly Report to Pilot Projects as stated in Clause 3.3 and Clause
     5.2(c) of the Assignment Brief
  - (d) Draft Report with an Executive Summary as stated in Clauses 3.3 and Clause 5.2(d) of the Assignment Brief
  - (e) Final Report with an Executive Summary as stated in Clauses 3.3 and Clause 5.2(e) of the Assignment Brief
- (ii) A completed **Method Statement** must be submitted to demonstrate a full understanding of the Assignment, the method statement should included but not limited to the followings:-

For each pilot project:

- (a) Phase 1 (Kick Start Phase) The Consultant shall provide maximum
   34 hours Consultancy Services with Design Risk Awareness Training
   to pilot project at the kick start stage before the design stage.
- (b) Phase 2 (Design Phase) The Consultant shall provide maximum 80 hours Consultancy Services to pilot project at the design phase within 6 months after kick starting of the project.
- (c) Phase 3 (Construction Phase) The Consultant shall provide maximum
   36 hours Consultancy Services to pilot project at the construction phase within 12 months while construction commence.

#### The tenderer shall also provide the detailed time allocation and major work task of each phase of the consultancy services provided.

3.2 The tenderer shall refer to the other requirements laid down in the Assignment Brief of the tender document.

## 4. Documents and Information to be submitted for the Technical Proposal

4.1 The Tenderer is required to provide the following documents and information in the technical submission as described in the tender documents:

	Particulars	Reference
Tec	chnical Proposal	
1.	Tenderer's Track Record & Project Reference	Conditions of Tender, Appendix A Clause 1.1 to 1.4
2.	Organisation and Qualifications of Proposed Project Team	Conditions of Tender, Appendix A Clause 2.1.1, 2.1.2 and 2.1.3
3.	<ul> <li>Project Approach and Requirements to (i)</li> <li>fulfill the technical requirements and (ii)</li> <li>deliver all deliverables outlined in the</li> <li>Assignment Brief</li> <li>(a) Tender Programme</li> <li>(b) Method Statements</li> </ul>	Conditions of Tender, Appendix A Clause 3.1 and 3.2
4.	A duly completed Standard Letter for complying with Anti-Collusion Clause	Conditions of Tender, Appendix B
5.	All documents mentioned in the Technical Assessment Marking Scheme	Conditions of Tender, Appendix E

**Note:** The tenderer is required to submit all information specified in Appendix A of the Conditions of Tender with his tender. In addition, the tenderer shall submit with his tender a duly signed and witnessed letter in the form set out in Appendix B of the Conditions of Tender. Should the tenderer fails to submit all information mentioned above with his tender, his tender may not be considered.

"Please be reminded that NO COMMERCIAL OR COST INFORMATION SHALL BE INCLUDED IN TECHNICAL SUBMISSION. You are reminded that should any commercial or cost information be included in this Technical Submission, you may be disqualified from this Tender."

#### APPENDIX B – Standard Letter for complying with Anti-Collusion Clause

To: Construction Industry Council (CIC)

Date:

Dear Sir/Madam,

Tender Ref: (583) in P/AE/PUR/AGC

 Tender Title Consultancy Services on Pilot Run of Design for Safety

 Implementation (2nd Phase) for the Construction

 Industry Council

\*[I/We], [( )] of

(

address of the tenderer

refer to \*[my/our] tender for the above Contract.

\*[I/We] confirm that, before \*[I/We] sign this letter, \*[I/We] have read and fully understand this letter and the anti-collusion clause in Conditions of Tender Clause 4.28.

\*[I/We] represent and warrant that in relation to the tender for the above

Contract:

- (i) \*[I/We], other than the Expected Communications referred to in the last paragraph of this letter, have not communicated and will not communicate to any person other than the CIC the amount of the tender price or any part thereof until \*[I/We] have been notified by the CIC of the outcome of the tender exercise;
- (ii) \*[I/We] have not fixed and will not fix the amount of the tender price or any part thereof by arrangement with any person;
- (iii) \*[I/We] have not made and will not make any arrangement with any person as to whether \*[I/We] or that other person will or will not submit a tender; and

To be included in Technical Proposal

 $)]^{1},$ 

(iv) \*[I/We] have not otherwise colluded and will not otherwise collude with any person in any manner whatsoever in the tendering process.

\*[I/We] shall indemnify and keep indemnified the CIC against all losses, damages, costs or expenses arising out of or in relation to any breach of any of the representations and/or warranties above, including but not limited to damages for delay, costs and expenses of re-tendering and other costs incurred.

In this letter, the expression "Expected Communications" means \*[my/our] communications in strict confidence with:

- (i) \*[my/our] own insurers or brokers to obtain an insurance quotation for computation of tender price;
- (ii) \*[my/our] consultants or sub-contractors to solicit their assistance in preparation of tender submission; and
- (iii) \*[my/our] bankers in relation to financial resources for the Contract.

Signed for and on behalf of [		]
-	name of the tenderer	_
by [		] <sup>2</sup> :
name and j	position of the signatory	

Name of Witness:	
Signature of Witness:	
Occupation:	

Note:

\* Delete as appropriate

1. Where the tenderer comprises two or more persons or companies acting in partnership, joint venture or otherwise, this part in square brackets should be expanded to include the respective names and addresses of such persons or as the case may be companies.

2. Where the tenderer comprises two or more persons or companies acting in partnership, joint venture or otherwise, all such persons or as the case may be companies must sign. The signatory for each of such persons or companies shall be a person authorised to sign CIC contracts on behalf of that person or as the case may be company.

### **APPENDIX C – Form of Tender**

To be included in Fee Proposal

### FORM OF TENDER <u>FOR</u> <u>CONSULTANCY SERVICES ON PILOT RUN OF</u> <u>DESIGN FOR SAFETY IMPLEMENTATION (2ND PHASE)</u> <u>FOR</u> <u>THE CONSTRUCTION INDUSTRY COUNCIL</u>

To: Construction Industry Council 38/F, COS Centre, 56 Tsun Yip Street, Kwun Tong, Kowloon, Hong Kong

Dear Sirs,

(not being subject to fluctuations in labour and material costs) or such sums as may be ascertained in accordance with the Conditions of Employment.

- 2. We agree to abide by this tender and not to withdraw it for a period of 120 days from the date fixed for receiving it and including that date and it shall remain binding upon us and may be accepted at any time before the expiration of that period.
- 3. Unless and until a formal agreement is prepared and executed, this tender together with your written acceptance thereof subject to the provisions of Clause 2 hereof shall constitute a binding Contract between us.

4. We understand that you are not bound to accept the lowest or any tender you may receive.

Signature	
In the capacity of	
Duly authorized to sign tenders for and o	n behalf of *
Registered Address of the Firm	
Date	
Witness	
Address	
Occupation	
Business Registration Certification No.	
Name of Partner(s)	Residential Address of Partner(s)

\* In the cases of a (a) Limited Company or (b) Partnership or unincorporated body, (a) the name of the Company or (b) the name(s) of the partner(s) must be inserted in the space provided above.

### **APPENDIX D – Fee Proposal**

To be included in Fee Proposal

### FEE PROPOSAL FOR THE CONSULTANCY SERVICES ON PILOT RUN OF DESIGN FOR SAFETY IMPLEMENTATION (2ND PHASE) FOR THE CONSTRUCTION INDUSTRY COUNCIL

The Consultant shall be paid a Lump Sum fee of HK\$\_\_\_\_\_\_ for the provision of all services and all expenses incurred in connection with the carrying out and satisfactory completion of the Assignment as detailed in the Assignment Brief.

The tenderer shall enclose with his tender the completed Schedule of Rates as below:

(1) The Schedule of Rates shall be in sufficient details to indicate the breakdown of the works. Failure to submit the Schedule of Rates may cause his tender not to be considered by the Employer.

(2) Upon award of the Contract, the Schedule of Rates shall be deemed to be the Contractor's Schedules and will be regarded as firm and will not be subject to remeasurement or adjustment whatsoever otherwise than in accordance with the expressed provisions of the terms of the Contract.

(3) The total of the Schedule of Rates must agree with the amounts carried to the Summary of Tender. Any items which are not included in the Schedule of Rates but shown on the drawings or described in the specifications under the tender documents shall be deemed to have been included in the tender figures. Where the Employer considers appropriate, the rates in the Schedule may be used for the valuation of variations ordered by the Employer, but the quantities referred to in the Schedule of Rates shall not form part of the Contract Documents.

(4) The tenderer should note that the quantities as inserted in the Schedule of Rates for all measured work should be consistent with those shown on the tender drawings and the drawings to be prepared and provided by the tenderer. Where large discrepancy or apparent inconsistency in the quantity of any item is identified, the item total will remain intact and the tenderer will be requested to adjust the unit rate and the quantity to tally with the item total.

(5) The tenderer is required to enter quantities, rate and the total against all items in the Schedule of Rates. The submitted quantities are at the sole risks of the tenderer. The tenderer shall be deemed to have allowed for all other miscellaneous works which are not mentioned in the Specification nor or on the Drawings but which are indispensably necessary for the satisfactory completion of the Works.

(6) Dimensions provided in the Schedule of Rates shall be for reference only.

(7) The tenderer's rates for the items contained in the Schedule of Rates shall be deemed to include cost of all incidentals of labour, material, plant (working or idle), supervision, general attendance, profit and all other things and matters necessary for the carrying out of the Works and all provisions of the Conditions of Contract and Specification and for the timely and satisfactory completion of the entire Works contained in the Contract.

(8) If so required by the CIC and/or its representative, the Main Contractor shall submit further breakdown of the Schedule of Rates showing the build-up of any 'lump sums' included in the Schedule of Rates.

#### Schedule of Rates

Item	Relevant Item(s) in Assignment Brief	Description of Deliverables	Unit	Qty (A)	Unit Price (HK\$) (B)	Amount (HK\$) (C) = (A) x (B)
1	Section 3.2, 5.2(a) and 5.2(b)	Preparation and Submission of Inception Report; Monthly Report; Draft Report and Final Report	Job	1		
2	Section 3.3 and Section 6	Provision of Guidance, Support and Consultancy Services and Submission of Deliverables for each pilot project	Hours	1500*	×	
			Total	(Mandato	ory Items):	

 Table 1 - Detailed breakdown of tender price

(Note: All the fees quoted for the Mandatory Item 1 and 2 above shall include all related expenses in retrieving all necessary documents and drawings and in attaining all necessary statutory approval.)

\* The Consultancy Services hours (maximum 1500 hours) shall be transferable among projects based on the needs of the pilot run. The number of hours of the consultancy services stated in the assignment brief can only be claimed by personnel with positions of manager or above or relevant experts or technical staff, stated in the submitted organization chart, providing consultancy services to the applicants face-to-face or through video conference.

#### Fee Proposal for Optional Deliverables

The following are optional items. The CIC has absolute right to determine whether these optional items will be carried out within the contract period. Detailed cost breakdown of the Unit Rates for the optional items are set out in Table 2 below:

#### Table 2 - Detailed breakdown of tender price

Item	Relevant Item(s) in Assignment Brief	Description of Optional Deliverables	Unit	Qty	Unit Rate (HK\$)
1	Section 3.3 (g)	Organize sharing sessions to pilot projects on the implementation of DfS	session	1	

Upon receipt and acceptance of the Deliverables for each Payment Stage/ Date by the CIC with satisfaction and upon the submission of invoices to the CIC by the Consultant, the Consultant shall be paid in accordance with the following payment schedule within 30 days of the receipt of the invoices subject to verification of the invoice.

The percentages of payment do not imply or indicate the relative or absolute amount of resources and expenses to be spent by the Consultant to produce the concerned deliverables and to complete the tasks and services. The payment schedule is as follows:-

Deliverable No.	Deliverable Description	Completion Date	Payment Schedule (%)
1	Submission of Inception Report (Clause 3.2)	Within 4 weeks after the commencement of the Consultancy	40%
2	Submission of Monthly Report to Pilot Projects and CIC (Clause 3.3, 5.2(b) and 5.2(c))	By the end of each half year	30%
3	Submission of Draft Report with an Executive Summary (Clauses 3.3 and 5.2(d))	By the end of the 152 <sup>nd</sup> week	15%
4	Submission of Final Report with an Executive Summary (Clauses 3.3 and 5.2(e))	By the end of the 156 <sup>th</sup> week	15%
		Total	100%

#### For Mandatory Item 1

#### For Mandatory Item 2

Deliverable No.	Deliverable Description	Completion Date	Payment Schedule (%)
1	Provision of number of hours for Phase 1 Consultancy Service for the Pilot Project quarterly	By the end of each quarter	On actual per invoice
2	Provision of number of hours for Phase 2 Consultancy Service for the Pilot Project quarterly	By the end of each quarter	On actual per invoice

Deliverable No.	Deliverable Description	Completion Date	Payment Schedule (%)
3	Provision of number of hours for	By the end of each	On actual
	Phase 3 Consultancy Service for	quarter	per
	the Pilot Project quarterly		invoice

#### For Optional Item

Deliverable No.	Deliverable Description	Completion Date	Payment Schedule (%)
1	Organize sharing sessions to pilot	Optional Items	On actual
	projects on the implementation of		per
	DfS		invoice

Date for Commencement	The date as stated on the Project Commencement Letter.
	Project Commencement Letter – A written notification by the Employer regards to the commencement of Works.
Date for Completion	156 weeks from the Date of Commencement

:

Name of Company

Signature of Authorized to Sign for th	Person ne Proposal* :		
		(with company chop)	
Address			
Tel No.:		Fax No.	
Email:		Date:	

\* If the tender is submitted by a Joint Venture, all participants in the Joint Venture must sign the Fee Proposal.

# **APPENDIX E – Tender Evaluation Procedures and Criteria**

## 1. INTRODUCTION

- 1.1 A two-envelope approach is adopted for tender submission, i.e. Tenderer should submit the technical proposal including all information specified in **Appendix A** of the Conditions of Tender and the letter annexed in **Appendix B** and mentioned in Clause 4.28 of the Conditions of Tender in one envelope and the fee proposal comprising the completed Form of Tender using the prescribed form provided in **Appendix C of the Conditions of Tender** and the Fee Proposal using the prescribed form provided in **Appendix D of the Conditions of Tender** in a separate envelope. Fee proposal would only be opened after the technical assessment is completed subject to Clause 1.4 below.
- 1.2 A marking scheme as described below will be used for evaluating the tenders. Tender proposals shall be evaluated based on two separate aspects, namely the technical assessment and the fee assessment.
- 1.3 The pre-determined weights for technical and fee assessments are 80% and 20% respectively.
- 1.4 If the technical assessment mark in Table 1 below is less than 50% of the maximum marks, the tender proposal will be rejected and will NOT be further assessed and its fee proposal envelope will NOT be opened.
- 1.5 The rejected tender proposal will NOT be included in the weighted technical assessment score formula in Clause 2.2 and the weighted fee assessment score formula in Clause 3.2 below. The CIC reserves its right to cancel this tender exercise and re-tender thereof without further notice to the tenderer.
- 1.6 An assessment panel will be established for tender evaluation. The proposal received will be evaluated in accordance with the requirements in this Appendix.

# 2. TECHNICAL EVALUATON

2.1 Detailed evaluation of the technical proposal including all information specified in Appendix A of the Conditions of Tender shall be made in accordance with the assessment criteria described in Table 1.

Table 1 – Technical assessment marking scheme
---

Assessment Criteria	Assessed Marks (%)	Maximum Marks (%)
Assessment will be based on the following criteria:-		
<ol> <li>Tenderer's Track Record &amp; Project Reference (20%)         <ul> <li>Relevant contracts undertaken by the tenderer completed in the last 8 years, counting from the tender closing date, shall be considered.</li> </ul> </li> </ol>		20%
<ol> <li>Proposed composition and organization of project team with qualifications, experience and capability of team members in carrying out similar consultancy services. (20%)</li> </ol>		20%
<ul> <li>The following sub-criteria shall be considered:</li> <li>(a) Organisation of Proposed Project Team (10%) <ul> <li>An organisation Chart with clear indication of Line of Communication and Staff Hierarchy.</li> <li>A statement showing detailed Responsibilities and Degree of Involvement of project team members.</li> <li>A summary showing Professional and Technical Manpower.</li> </ul> </li> </ul>		
<ul> <li>(b) Qualification, Experience and Capability of Proposed Project Team (10%)</li> <li>Relevant qualification and experience.</li> </ul>		
3. Project Approach and Requirements to fulfill the objectives and carry out and complete all the tasks described in the Assignment Brief (50%)		50%
<ul> <li>The following sub-criteria shall be considered:</li> <li>(a) Work programme (15%) <ul> <li>Total consultancy period and critical path, logics, floats, etc.</li> <li>Key dates of submission of the deliverables in accordance with the Assignment Brief.</li> <li>Key elements of the Consultancy including the approach to the Consultancy, arrangements for assignment management.</li> </ul> </li> </ul>		
<ul> <li>(b) Project methodology (35%)</li> <li>Key elements of the Consultancy including the approach to the Consultancy.</li> <li>Comprehensive planning of the assignment to ensure the milestones in different phases of the assignment should be achieved.</li> </ul>		
4. Tenderer's Performance in CIC's Past Projects (10%)		10%
Tota	l:	100%

2.2 The weighted technical assessment score of a tender shall be determined in accordance with the following formula:

80 x Technical assessment mark of the subject tender Highest technical assessment mark of all tenders

### **3. FEE EVALUATION**

- 3.1 Tender fee for evaluation shall be the lump sum quoted in Appendix D Fee Proposal of the Conditions of Tender.
- 3.2 The weighted fee assessment score of the tender proposal shall be worked out in accordance with the following formula:

20 xLowest total lump sum fee of all tendersTotal lump sum fee of the subject tenders

## 4. CALCULATION OF COMBINED SCORES

4.1 The combined assessment score of a tender proposal shall be the sum of the weighted technical assessment score (Cl.2.2) and the weighted fee assessment score (Cl.3.2).

## **APPENDIX F – Reply Slip for Declining Bid**

With reference to your tender invitation (<u>Tender Reference: (583) in P/AE/PUR/AGC</u>, <u>Closing Date: 15 January 2025</u>), <u>I/we regret that I am/we are unable to bid due to the following reason(s):</u>

#### (*Please tick against the box(es) where applicable*)

- □ Inadequate time to prepare tender proposal. Suggested timeframe for proposal preparation: \_\_\_\_\_\_ days
- □ Work scope too broad. Would you consider bidding if the work scope is reduced?
  - □ Yes
  - □ No

Or which part(s) of the work scope shall be reduced to facilitate your consideration in bidding (please specify)?\_\_\_\_\_

- □ Work scope too narrow. Would you consider bidding if the work scope is broadened?
  - □ Yes
  - □ No

Or what supplementary details shall be added to facilitate your consideration in bidding (please specify)?\_\_\_\_\_\_

 $\Box$  Not interested in this type of service.

□ Working at full capacity at the moment.

- □ Work scope beyond firm's / organisation's expectation.
- □ Cannot meet project time schedule. Suggested timeframe for the project: \_\_\_\_\_\_months
- **C** Requirements / Specifications too restrictive.
- □ Others (please specify): \_\_\_\_\_

Signature	:	
Full Name of Contact Person	:	
Position	:	
Name of Company	:	
Telephone No.	:	
Fax No.	:	
E-mail	:	
Date	:	

#### Note:

- Please return the completed reply slip to E-mail: <u>kelvinlee@cic.hk</u> or fax no: 2100 9439 no later than 12:00 p.m. on <u>15 January 2025</u>.
- 2) Please contact Mr. Kelvin LEE at Tele: 2100 9425 or E-mail: <u>kelvinlee@cic.hk</u> for any enquiry.

## **APPENDIX G – Reply Slip for Tender Briefing**

I/We would like to attend the tender briefing for the Consultancy Services on Pilot Run of Design for Safety Implementation (2nd Phase) for the Construction Industry Council at <u>4:00 p.m. on 18 December 2024 via Microsoft Teams</u>:

https://teams.microsoft.com/l/meetup-join/19%3ameeting\_YmIwMzAyMjEtZTFlYy0 0MGM1LWIzM2UtMWMzYWNkM2VkYTdj%40thread.v2/0?context=%7b%22Tid %22%3a%22e31c39ce-01c3-4db5-8827-7b67d07325ff%22%2c%22Oid%22%3a%22 3fa802fc-9d96-46bc-ae34-48816d1accf3%22%7d

Full Name of Attendee(s)	Post/Title
Company Name:	
Contact Person:	Post/Title
Address:	
Telephone No : :	Fax No:
Mobile Phone No:	E-mail :

Note:

- 1. Each Tenderer shall register three attendees at most.
- 2. Please return the completed reply slip to E-mail: <u>kelvinlee@cic.hk</u> or fax no: 2100 9439 no later than 5:00 p.m. on <u>17 December 2024</u>.
- 3. Please contact Mr. Kelvin LEE at Tele: 2100 9425 or E-Mail: <u>kelvinlee@cic.hk</u> for any enquiry.

# **Assignment Brief**

for

## **Consultancy Services**

on

# Pilot Run of Design for Safety Implementation (2nd Phase)

for

## **Construction Industry Council**

December 2024

### Contents

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## 1. Background

1.1 For facilitating the implementation of Design for Safety Management System for the Hong Kong Construction Industry, pilot run with support by professional consultant shall be adopted. In the discussion on the Committee on Construction Safety (Com-CSY) held on 23 June 2023, members agreed that the CIC shall engage a consultancy service to support the construction project under Design for Safety Management System implementation pilot run for the industry adoption. 1<sup>st</sup> phase of the consultancy service was commenced in July 2024 and 2<sup>nd</sup> phase of the consultancy service is required to fulfill the needs from the industry.

### 2. Objectives of the Assignment

- 2.1 The CIC would like to engage an experienced and professional consultant ("the Consultant") to provide advice and support on the implementation of Design for Safety (DfS) in selected pilot projects throughout the project life cycle in particular, design stage and construction stage. The Consultant should support in providing guidance and review on DfS requirement into Tender Document and DfS documentations managed by the Main Contractor.
- 2.2 The objectives of the Assignment are:
  - a) Provide advice and support on the implementation of DfS in selected pilot projects throughout the project life cycle in particular, design stage and construction stage.
  - b) Support in providing guidance on DfS requirement into Tender Document for Main Contractor where required.
  - c) Provide guidance and review on DfS documents managed by the Main Contractor during construction phase.

## 3. Scope of Consultancy Services

3.1 The Consultant's duties shall include all or any of the duties covered under

the General Conditions of Employment and set out in this Assignment Brief.

- 3.2 The Consultant shall conduct a project review and prepare an Inception Report which shall contain the methodology and consultation strategy, expected difficulties and how they can be overcome, a detailed programme, sources of information and availability, details of key staff responsible for this Consultancy, contingency in case of programme overrun and dates for submission of deliverables and receipt of approvals.
- 3.3 The Consultant shall provide all the services required for the satisfactory completion of the Assignment. Details are given as follow:
  - a) Provide guidance on how to implement DfS into pilot project based on relevant DfS management materials, for example, the "Reference Materials on the Design for Safety Management System for the Hong Kong Construction Industry", or equivalent, including clarification of queries.
  - b) Conduct one time design risk awareness training on how to implement DfS in design phase.
  - c) Provide support to review and comment the DfS documentation:
    - (i) Client Strategy Brief File
    - (ii) Pre-Construction Information (PCI)
    - (iii) Construction Phase Plan (CPP)
    - (iv) Design Risk Register
    - (v) Significant risk tracking/RAG (Red, Amber, Green) List
    - (vi) Health & Safety File
  - d) Provide support to review and comment on Project Risk Register/Significant risks tracking files during design and construction phase.
  - e) Provide support to review and comment on the implementation of DfS for change management during construction phase.
  - Q&A sessions will be provided remotely, email, Teams call to address any concerns where necessary.
  - g) Organize sharing sessions to pilot projects on the implementation of DfS every 3 months (**Optional**)

#### 4. Presentations

- 4.1 The Consultant shall attend all the meetings with the CIC to report the progress of work on a monthly basis within the consultancy period.
- 4.2 The Consultant's presentations, presentation materials, reports and reference materials shall be bilingual if required by the CIC.

#### 5. Deliverables

- 5.1 The Consultancy and all deliverables shall comply with the Contract requirements to the satisfaction of the CIC. Should there be different interpretations between the CIC and the Consultant against any requirements in the Contract, the CIC shall have the final jurisdiction on the explanation and approach of the implementation for the requirements. The Consultant shall follow the explanation of the requirements and the instructions given by the CIC to implement the solution to the satisfaction of the CIC.
- 5.2 Based on the requirements given above, the Consultant shall submit the THREE (3) hard copies and ONE (1) soft copy of the following:
  - (a) Inception Report which shall contain the methodology and consultation strategy, expected difficulties and how they can be overcome, a detailed programme, sources of information and availability, details of key staff responsible for this Consultancy, contingency in case of programme overrun and dates for submission of deliverables and receipt of approvals;
  - (b) **Monthly Report to the CIC** of the support provided and hours spent on each pilot project, including list of constraint/limitations/difficulties encountered and recommendations of way forward;
  - (c) **Monthly Report to Pilot Projects** of the support provided and hours spent on each pilot project, including performance and recommendations of DfS implementation;

- (d) **Draft Report with an Executive Summary** summarising all the work done according to **Clauses 3.3**; and
- (e) **Final Report with an Executive Summary** summarising all the work done according to **Clauses 3.3**.
- 5.3 All reports produced by the Consultant shall be subject to the acceptance by the CIC. The CIC will endeavour to respond to and comment on the reports submitted by the Consultant within TWO (2) weeks of submission as practical as possible. The Consultant shall rectify and supplement the submissions within ONE (1) weeks upon receiving comments from the CIC and/or stakeholders.
- 5.4 All documents shall be submitted electronically in MS Word 2010 format or above, MS Excel 2010 format or above (for data) and in PDF file format or any other formats as applicable which are readily printable.
- 5.5 All draft and final reports and publication shall be in English, and Chinese versions shall be prepared for the approved final reports, all to a quality to the satisfaction of the CIC.
- 5.6 The copyright of all reports, documents, recommendations, data and any other information prepared or collected by the Consultant, its Specialist(s) and the Sub-consultant(s) and their employees and agents in the course of this Consultancy shall be borne with the CIC.

### 6. **Programme of Implementation**

- 6.1 This Consultancy is planned to commence in January 2025 tentatively with the start of the first pilot project and total 3 years for the completion of the 10 no. pilot project. The last pilot project is planned to start within 1.5 years after the commencement of the Consultancy in order to have sufficient time for consultancy service provision.
- 6.2 To achieve the objectives of this Assignment, the Consultant shall conduct

maximum 150 hours Consultancy Services in the following three phases for each pilot project:

- (a) Phase 1 (Kick Start Phase) The Consultant shall provide maximum 34 hours Consultancy Services with Design Risk Awareness Training to pilot project at the kick start stage before the design stage.
- (b) Phase 2 (Design Phase) The Consultant shall provide maximum 80 hours Consultancy Services to pilot project at the design phase within 6 months after kick starting of the project.
- (c) Phase 3 (Construction Phase) The Consultant shall provide maximum 36 hours Consultancy Services to pilot project at the construction phase within 12 months while construction commence.
- 6.3 The Consultancy Services hours (maximum 1500 hours) shall be transferable among projects based on the needs of the pilot run.
- 6.4 The Consultant undertakes to carry out the Consultancy Services and submit works as stipulated in the Assignment Brief to the CIC in accordance with the tentative programme specified in Clause 6.5 below or as directed / agreed by the CIC from time to time.
- 6.5 Supplementary information or reports other than the milestones stated below shall be prepared and delivered at such time upon request by the CIC.
- 6.6 The following activities shall be taken into consideration in the preparation of the programme:

Task	Contents	Timeframe (from the commencement of the Consultancy)
(1)	Submission of Inception Report (Clause 3.2)	Within 4 weeks after the commencement of the Consultancy
(2)	Submission of Monthly Report to the CIC (Clause 3.3 and 5.2(b))	By the end of every month
(3)	Submission of Monthly Report to Pilot Projects (Clause 3.3 and 5.2(c))	By the end of every month

Task	Contents	Timeframe (from the commencement of the Consultancy)
(4)	Submission of Draft Report with an Executive Summary (Clauses 3.3 and	By the end of the 152 <sup>nd</sup> week
	5.2(d))	
(5)	Submission of Final Report with an	By the end of the 156 <sup>th</sup> week
	Executive Summary	
	(Clauses 3.3 and 5.2(e))	

### 7. Management of the Consultant

- 7.1 The Consultant shall be directed and supervised by the Director Industry Development (D-ID) of the CIC. D-ID may delegate any of the powers and functions vested to him to other officers in the CIC.
- 7.2 References to the CIC in this Assignment Brief shall include the committees and/or subcommittees and/or task forces, etc., set up under the CIC. The Secretariat of the Subcommittees will facilitate the CIC in supervising the Consultant.
- 7.3 The Consultant shall obtain the approval of the CIC before commencement of each Phase of the Assignment.
- 7.4 Before executing the number of hours of the Consultancy services to the applicants, the Consultant should provide notification in advance with details of the proposed use and shall obtain the approval by the CIC.
- 7.5 The Consultant shall attend all meetings held by the CIC set up for this Consultancy and also the internal meetings of the CIC as required and necessary.

### 8. Qualification Requirement of the Consultant

8.1 The Consultant shall be experienced and competent to provide the services and conduct the tasks stipulated in this Assignment, especially with relevant working experience in application of Design for Safety in Hong Kong and other countries. It is anticipated that the consultancy team shall at least consist of the following team members:

- (a) **Project Director** A professional with a minimum of 15 years of working experience in the construction industry including application of DfS in Hong Kong (experience in other countries may submit as reference), preferably professional qualification with а in engineering/construction/site safety. He/she shall be responsible to lead the consultancy team, to drive all consultancy activities and to ensure that all the required objectives are satisfactorily completed. He/she shall have good knowledge in the subject of construction and construction site safety of Hong Kong, including legal requirements, safety management system and procedures, construction methods, and industry processes and technologies. He/she shall make presentations to the stakeholder consultation meetings.
- (b) Project Manager A professional with a minimum of 10 years of working experience in construction site safety including application of DfS in Hong Kong (experience in other countries may submit as reference), preferably with a professional qualification in engineering/construction and site safety. He/she shall have good knowledge in the subject of construction and construction site safety of Hong Kong, including legal requirements, safety management system and procedures, construction methods, and industry processes and technologies. He/she shall be the lead author of the draft and final reports and shall have strong command of English and Chinese.
- (c) Team Member (Professional) A person with a minimum of 5 years of working experience in construction site safety including application of DfS in Hong Kong (experience in other countries may submit as reference). He/she shall have good knowledge in the subject of construction and construction site safety of Hong Kong, including legal requirements, safety management system and procedures, construction methods, and industry processes and technologies.
- 8.2 The Consultant shall provide all personnel with adequate knowledge, experience and qualifications required to execute this Consultancy, and shall direct, control and undertake, where appropriate, the services detailed in this

Assignment Brief to complete the work within the required programme. The Consultant shall include in his technical proposal, the names and curriculum vitae (CV) of all project team members, with the CV containing the qualifications and relevant work experience and job references.

- 8.3 Where requested by the CIC, the Consultant shall arrange review or legal vetting on the reports or reference materials prepared under this Consultancy to check whether they are comply with all applicable laws and regulations. The review or legal vetting shall be taken by construction site safety experts in other jurisdictions and a lawyer who has expertise in construction site safety related laws of Hong Kong. The Consultant shall include in his technical proposal the names, CV of such persons, and shall obtain the agreement of the CIC prior to employing them for the work requested by the CIC as additional services.
- 8.4 The Consultant shall fully respond to the information required for the tender, and shall be prepared to answer supplementary questions on, and further to discuss, their proposal submissions.
- 8.5 The consultancy team shall provide all specialist and sub-consultant services (not limited to those specified in Clause 8.1 above) required for the satisfactory completion of this Consultancy. No additional fees or expenses for the provision of such services rendered locally or overseas shall be payable by the CIC.
- 8.6 The consultant shall provide sufficient staff and manpower input including the specialist in application of DfS in accordance with consultancy service to all projects simultaneously.
- 8.7 The Consultant shall provide staff and manpower input in accordance with the technical proposal made at the tender stage, and that the CIC shall have the right to check the time-log record of the Consultant's staff deployed for the Consultancy.
- 8.8 The number of hours of the consultancy services stated in the assignment brief can only be claimed by personnel with positions of manager or above or relevant experts or technical staff, stated in the submitted organization chart, providing consultancy services to the applicants face-to-face or through video

conference.

- 8.9 In the event of any deviation or change of team members with respect to the submitted tender, prior approval from the CIC must be sought.
- 8.10 In the event, for reasons beyond his control, the Consultant is unlikely to provide or maintain any key staff as specified in the proposal, he shall report to the CIC as soon as practicable and propose for the CIC's approval of a substitute staff having qualification and experience comparable with the staff who is leaving the Consultancy team.
- 8.11 The Consultant shall be responsible for preparing the meeting minutes and related documents and submitting them to the CIC within TWO (2) weeks after the meeting. Meeting papers and documents shall be prepared and submitted by the Consultant not less than ONE (1) week before the meeting.

### 9. General Specifications

- 9.1 The Consultant shall be responsible for all data collection, data analysis and reporting. The copyright of the original ideas, data collected and submitted deliverables arising from the Consultancy shall be owned solely by the CIC. The Consultant shall cooperate in all respects to implement this provision.
- 9.2 All reports shall first be issued in draft and then final. A period of TWO (2) weeks shall be allowed for CIC's comments on the draft reports. The Consultant shall submit to the CIC the amended report within ONE (1) weeks of receiving CIC's comments.
- 9.3 The Consultant shall assist in arranging and attending meetings as required by the CIC to discuss with the industry stakeholders and obtain endorsement of the Deliverables.
- 9.4 All the documents for stakeholder engagement and to be released to the public shall be produced in English and/or in Chinese as required by the CIC. The Consultant shall obtain agreement of the CIC prior to preparing the documents.
- 9.5 All rights and benefits arising out of this Consultancy (including but not limited

to the full and unencumbered title to all intellectual property rights in connection with the Consultancy) shall be accrued and owned solely by the CIC.

- 9.6 The Consultant shall not make any public announcement, press release or otherwise publicise the results of the Consultancy, without first obtaining the prior written approval of the CIC.
- 9.7 In any case, the personal data and sensitive information collected by the Consultant shall be kept strictly confidential by the Consultant and the CIC, and shall not be disclosed to any party under any circumstance except by express permission of the CIC or as required by the law.
- 9.8 The CIC reserves the right to pursue any necessary legal action for any copyright infringement.
- 9.9 The CIC would be in a position to freely quote the name of the Consultant without any restriction when referring to the source of some findings abstracted from this Consultancy.

#### **Memorandum of Agreement**

of

#### **Consultancy Services**

## on Pilot Run of Design for Safety Implementation (2<sup>nd</sup> Phase)

for

#### the Construction Industry Council

December 2024

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#### To be Signed by a Consultant

#### MEMORANDUM OF AGREEMENT

MEMORANDUM OF AGREEMENT made on th	e <u> </u>	lay of	
2024 BETWEEN THE CONSTRUCTION INDUS	STRY COUN	CIL of <sup>1</sup>	
	(hereinafter	called "	"the Employer")
of the one part and <sup>2</sup>			

\_\_\_\_\_ of <sup>3</sup>

(hereinafter called "the Consultant") of the other part WHEREAS the Employer requires the Consultant to provide the Services in respect of Consultancy Services on Pilot Run of Design for Safety Implementation (Re-Tender) for the Employer (hereinafter called "the Assignment") and details of which are set out in the Assignment Brief annexed hereto AND WHEREAS the Consultant has agreed to provide such Services in accordance with the Assignment Brief, Conditions of Employment annexed hereto (hereinafter referred to as "the Conditions"), and subject to the payment to him by the Employer of the fees and other payments set out in the Fee Proposal and the Conditions annexed hereto.

#### NOW THEREFORE IT IS AGREED AS FOLLOWS :-

1. This Agreement shall comprise :-

- (a) Conditions of Tender and Appendices
- (b) Form of Tender
- (c) CIC's General Conditions of Contract and Guidelines for Works or Services (1b)
- (d) Assignment Brief
- (e) Technical Proposal and Fee Proposal
- (f) General Conditions of Employment
- (g) Any relevant correspondence

all of which are annexed hereto.

- The Director for the purposes of this Agreement shall be <sup>4</sup> 2.
- 3. In consideration of the payments made at the times and in the manner set forth in the Agreement by the Employer, the Consultant hereby jointly and severally<sup>5</sup> undertakes to perform and complete the said services subject to and in accordance with the Agreement.

IN WITNESS this Agreement has been executed as a deed on the date first above

#### written

(a)

(b)

(c)

itten		
	SIGNED for and on behalf of	)
	the Employer by <sup>6</sup>	)
		)
		)
	in the presence of	
	Signature, name and address	
	SIGNED for and on behalf of	)
	the Consultant by $^7$	)
		)
		)
		,
	in the presence of	
	Signature, name and address	
	OR	
	SIGNED for and on behalf of and as	)
	lawful attorney for <sup>2</sup>	)
	under power of	)
	attorney dated	)
	Ву	)
	in the presence of	
	Signature, name and address	
	Signature, name and address	
	OR	
	SIGNED on behalf of the Consultant /	)
	Contractor by <sup>8</sup>	
		)
		)

in the presence of Signature, name and address )

Consultancy Services on Pilot Run of Design for Safety Implementation (2<sup>nd</sup> Phase) for the Construction Industry Council Ref (583) in P/AE/PUR/AGC

**NOTES:** (for preparation of but not inclusion in the engrossment of the Memorandum of Agreement)

Case (a) is for use where the Consultant executes the Assignment.

Case (b) is for use where the Consultant executes through an attorney.

Case (c) is for use where the Consultant comprises a partnership or consortium. As regards the attestation clause, each member forming the partnership or consortium just executes.

- 1 Insert the address for service of documents.
- 2 Insert the name of the Consultant.
- 3 Insert the address of the Consultant.
- 4 Insert the post title.
- 5 Delete "jointly and severally" where cases (a) or (b) apply. Initial the deletion by the signatories of the Memorandum of Agreement.
- 6 Insert the name and appointment of the officer.
- 7 Insert the name(s) and capacity of the person(s) (usually the Directors of the Consultant) executing the Agreement for the Consultant. The person's authority to execute the Agreement for the Consultant is prescribed in the Memorandum of Association of the Consultant.
- 8 Insert the names of the partners.

#### **General Conditions of Employment**

of

#### **Consultancy Services**

### on Pilot Run of Design for Safety Implementation (2nd Phase)

for

#### the Construction Industry Council

December 2024

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### <u>General Conditions of Employment for</u> <u>Consultancy Services</u> <u>on Pilot Run of Design for Safety Implementation (2nd Phase)</u> <u>for the Construction Industry Council</u>

#### **1** Definitions

In the Agreement as hereinafter defined the following words and expressions shall have the meaning hereby assigned to them except when the context otherwise requires:

"Agreement" means and includes the Memorandum of Agreement, Conditions of Employment for Consultancy Services on Pilot Run of Design for Safety Implementation (2nd Phase) for the Construction Industry Council, the Assignment Brief and its Annexes (if any), Fee Proposal and such other documents as may be referred to in the Memorandum of Agreement.

"Assignment" means that part of the Project undertaken by the Consultant as detailed in the Assignment Brief and its Annexes (if any).

"Assignment Brief" means the document attached to the Memorandum of Agreement which describes the Project and sets out the details of the Assignment.

"Consultant" means the person, firm or company named in the Memorandum of Agreement and includes the Consultant's permitted assignees.

"Deliverables" means all the reports, drawings, documents, software, certificates and other items described in the Assignment Brief and its Annexes (if any) which are to be produced by the Consultant under the Assignment.

"Director" means the person designated in the Memorandum of Agreement to act as the Director or such other person as may be appointed from time to time by the Employer and notified in writing to the Consultant to act as the Director for the purposes of this Agreement and the person so designated or appointed.

"Employer" means the Construction Industry Council.

"Government" means the Government of the Hong Kong Special Administrative Region.

"Project" means the scheme described in the Assignment Brief and its Annexes (if any), of which the Assignment forms a part.

"Works" and "Services" means duties, work, services, surveys and investigations to be carried out and obligations to be fulfilled by the Consultant under this Agreement.

# 2 Singular and Plural

Words and expressions in the singular include the plural and words and expressions in the plural include the singular where the context so implies.

# **3** Marginal Headings

The index, marginal notes or headings in any documents forming part of the Agreement shall not in any way vary, limit or extend the interpretation of the Agreement.

# 4 Laws

The Agreement shall be governed by and construed according to the laws for the time being in force in HKSAR.

# 5 Interpretation

The Interpretation and General Clauses Ordinance shall apply to the Agreement.

# 6 Memorandum of Agreement

The Consultant when called upon to do so shall enter into and execute a Memorandum of Agreement which shall be prepared at the cost of the Employer in the form annexed with such modifications as may be necessary.

# 7 Documents Mutually Explanatory

- (A) Save to the extent that any Special Conditions of Employment provides to the contrary the provisions of the Conditions of Employment shall prevail over those of any other document forming part of the Agreement.
- (B) Subject to sub-clause (A) of this Clause the several documents forming the Agreement are to be taken as mutually explanatory of one another but in the case of ambiguities and discrepancies the same shall be explained and adjusted by the Employer.

# 8 Use of English Language and Metric Units

All the correspondence in connection with this Agreement shall be in English. All Deliverables shall be in English and metric units shall be used throughout, unless otherwise stated in the Assignment Brief or approved by the Employer.

# 9 Confidentiality

(A) Save for the performance of the Services the Consultant shall not disclose the

terms and conditions of this Agreement or any information, specifications, documents, drawing, plan, software, data or particulars furnished by or on behalf of the Employer in connection therewith, to any person other than a person employed or engaged by the Consultant in carrying out this Assignment or any approved sub-consultants / sub-contractors or the Consultant's legal and insurance advisers.

- (B) Any disclosure to any person, sub-consultants / sub-contractors or advisers permitted under sub-clause (A) of this Clause shall be in strict confidence and shall extend only so far as may be necessary for the purpose of this Agreement and the Consultant shall take all necessary measures to ensure the confidentiality of any such disclosure.
- (C) The Consultant shall not without the prior written consent of the Director which approval shall not be unreasonably withheld publish, either alone or in conjunction with any other person, in any newspaper, magazine, or periodical, any article, photograph or illustration relating to this Agreement.
- (D) If the Consultant has provided the Employer with documents and information which he has declared in writing to be confidential and stamped accordingly whether in relation to his practice or special circumstances or for other good causes, unless the Director within two months of receipt of such information by notice in writing disagrees, then that information will be treated as confidential. The Employer shall not permit the disclosure of such confidential information to third parties without the written consent of the Consultant.

# 10 Information to be supplied by the Employer

The Employer shall keep the Consultant informed on such matters as may appear to him to affect the performance of the Services and shall give such assistance, approvals, and decisions in writing as and when they shall reasonably be required for the performance of the Services.

# 11 Information to be supplied by the Consultants

The Consultant shall keep the Employer informed on all matters related to the Assignment within the knowledge of the Consultant including details of all staff employed by them in the performance of the Services and shall answer all reasonable enquiries received from the Employer and render reports at reasonable intervals when asked to do so and shall assist the Employer to form an opinion as to the manner in which they are proceeding with the Assignment.

# 12 Retention of Documents and Audit Inspection

- (A) For a period of 2 years commencing with the completion of any works contract, supervision of which is part of the Services, the Consultant shall retain and provide spaces for that purpose all his records, data, accounts and other information in respect of the services.
- (B) The Consultant shall give assistance to Employer for the purpose of audit inspection to inspect such records, data, accounts and other information whatsoever and shall answer queries or supply information reasonably requested by such personnel in pursuance of such audit inspection.

# 13 Attendance at Meetings

The Consultant shall, if reasonably possible, attend or be represented at all meetings convened by the Employer to which he may be summoned and shall advise and assist the Director and the Employer on all matters relating to the Services.

# **14** Facilities for Inspection

The Consultant shall at all time give to the Director, his representatives and any persons duly authorized by him reasonable facilities to inspect or view the documents, records and correspondence in his possession relevant to this Agreement.

# **15** Approval of Documents

- (A) The Consultant shall, when so requested by the Employer, submit to him for his approval such record, data, account or other documents, matters or things prepared by them as a direct requirement of the Assignment as he may specify or require.
- (B) No such approval shall affect the responsibility of the Consultant in connection with the Services.

# 16 Delegation of Employer's Power

The Consultant shall take instructions and directions and, where appropriate, receive the Employer's decisions and views only through the Employer and, subject to any limitations imposed by the Employer in any letter of authority granted by him, such other person to whom the Employer may delegate his powers.

# 17 Amendments to the Contract Conditions

(A) The Employer shall make any changes to the Contract Conditions which he considers necessary or desirable for the successful completion of the

Assignment or the Project.

(B) Any queries on, or suggestions for amendments to the Contract Conditions shall be referred to the Employer for his clarification or instructions regarding further action.

## **18** Written Approval

The Consultant shall obtain the written approval of the Employer prior to entering into any commitment to expenditure for which there is provision for reimbursement under the Fee Proposal.

# **19** Consultation

The Consultant shall, as may be necessary for the successful completion of the Assignment, consult all authorities, or who may be appointed by the Employer in connection with the Assignment and bodies or persons affected by the Assignment.

## 20 Response to Queries

- (A) The Consultant shall respond to queries on the findings and conclusions of this Assignment raised during the period defined in the Assignment Brief for such queries by the Employer or by any Consultant who may be appointed by the Employer for the subsequent stage of the Project.
- (B) The Consultant shall use his best endeavours to respond to queries on the findings and conclusions of this Assignment raised after the period defined in the Assignment Brief for such queries by the Employer or any person who may be appointed by the Employer or nominated by the Employer.

## 21 Exclusive Ownership

The Employer shall become the exclusive owner of all Deliverables, save those Deliverables under licence or those Deliverables in respect of which there is a pre-existing copyright or patent, supplied or produced by, for or on behalf of the Consultant under this Agreement. The liability of the Consultant in respect of the Employer's use of such Deliverables shall be limited to liabilities arising from uses contemplated under this Agreement or expressly agreed to in writing by the Consultant. The Employer hereby:

- Indemnifies the Consultant against all claims, damages, losses or expenses suffered by the Employer; and
- (ii) Agrees to indemnify the Consultant against all claims, made by third parties against the Consultant;

arise out of or in connection with a use by the Employer of any Deliverable which use was not contemplated under this Agreement or not expressly agreed to in writing by the Consultant.

## 22 Care and Diligence

- (A) The Consultant shall exercise all reasonable professional skill, care and diligence in the performance of all and singular the Services and, in so far as his duties are discretionary, shall act fairly between the Employer and any third party.
- (B) The Consultant shall, in respect of any work done or information supplied by or on behalf of the Employer, report to the Employer any errors, omissions and shortcomings of whatsoever nature of which the Consultant becomes aware in the performance of the Services.
- (C) The Consultant shall indemnify and keep indemnified the Employer against all claims, damages, losses or expenses arising out of or resulting from any negligence in or about the conduct of and performance by the Consultant, his servants or agents, of the Services.
- (D) In the event of any errors or omissions for which the Consultant is responsible and as a result of which the re-execution of the Services is required, the Consultant shall, without relieving any liability and obligation under the Agreement, at his own cost re-execute such Services to the satisfaction of the Employer.

## 23 Instruction and Procedure

The Consultant shall comply with all reasonable instructions of the Director or the Employer. The Employer shall issue to the Consultant general instructions on procedure and shall supply such additional information as may be required.

# 24 Approval for Variations and Claims

The Consultant shall obtain prior approval in writing of the Employer to the order of a variation to the contract works or to the commitment otherwise of the Employer to expenditure under the works contract other than in respect of claims, if the value of such order or commitment is estimated to exceed the sum specified in the Assignment Brief, or if not specified in the Assignment Brief, as advised in writing by the Employer. With the exception that in emergencies such prior approval shall not be required, provided that the order or other commitment is essential and that it is impractical to seek the prior approval of the Employer.

# 25 Referral of Variations and Claims

- (A) Notwithstanding the requirements of Clause 24 the Consultant shall:
  - (i) refer the details of every variation to the Contract Works under any such Works Contract, including the reasons for it and its estimated value, to the Employer for information as soon as the variation is ordered.
  - (ii) as soon as the value of a variation to the Contract Works has been determined, refer the details of the evaluation to the Employer for information.
  - (iii) report to the Employer all claims for additional payment made by the Consultant and, except for those solely in respect of agreement of rates, refer the principles underlying their assessment of each claim, to enable the Employer to provide its view of the matter before the Consultant reaches a decision; and
  - (iv) report to the Employer all delays to the progress of the Contract Works and, except for those delays solely in respect of inclement weather conditions, refer his assessment of granting of extension of time for completion, if any, to enable the Employer to provide its view of the matter before the Consultant reach a decision.
- (B) The foregoing referrals and reporting to the Employer shall be in writing.

## 26 Programme to be Submitted and Agreed

- (A) The Consultant may propose changes to some or all of the key dates specified in the Assignment Brief for incorporation into the draft programme prepared under sub-clause (B) of this Clause. If any of such proposed changes are agreed by the Employer, who may impose conditions on his agreement, the corresponding key dates shall be changed and the changed dates incorporated into the draft programme.
- (B) The Consultant shall submit a draft programme which shall be in accordance with the requirements of the Assignment Brief and shall incorporate the key dates specified in the Assignment Brief, including any changes agreed under sub-clause (A) of this Clause. The Employer shall either agree the draft programme or instruct the Consultant to submit a revised draft programme which he shall do.

- (C) If the Employer does not agree the revised draft programme submitted under sub-clause (B) of this Clause, he shall issue an instruction under Clause 23 to the Consultant.
- (D) When the Employer has agreed the draft programme or the revised draft programme submitted under sub-clause (B) of this Clause or such other draft programme as may result from sub-clause (C) of this Clause, the agreed draft programme or revised draft programme shall become the Agreed Programme for carrying out the Assignment and shall be amended only with the approval of the Employer.

#### 27 Payment

Payments under this Agreement shall be made in accordance with the Fee Proposal.

## 28 Fees to be Inclusive

Unless provided otherwise, the fees quoted in the Fee Proposal shall be inclusive of all labour, materials and expenses incurred in the performance of the Services.

# 29 Payment in Hong Kong Dollars

Unless provided otherwise, payments shall be made in Hong Kong dollars.

# **30** Expenses incurred in currencies other than Hong Kong dollars (not used)

Not used.

## 31 Payment of Accounts

- (A) Except as provided for in sub-clause (B) of this Clause accounts of all money due from the Employer to the Consultant in accordance with this Agreement shall be paid within 30 days after receipt and verification of the Consultant's invoice by the Employer. In the event of failure by the Employer to make payment to the Consultant in compliance with the provisions of this Clause the Employer shall pay to the Consultant interest at the judgment debt rate prescribed from time to time by the Rules of the Supreme Court (Chapter 4 of the Laws of Hong Kong) (interpreted in accordance with the Hong Kong Reunification Ordinance) upon any overdue payment from the date on which the same should have been made.
- (B) If any item or part of an item of an account rendered by the Consultant is reasonably disputed or reasonably subject to question by the Employer, the Employer shall within 30 days after receipt of the invoice by the Employer

inform the Consultant in writing of all items under dispute or subject to question. Payment by the Employer of the remainder of that account shall not be withheld on such grounds and the provisions of sub-clause (A) of this Clause shall apply to such remainder.

## **32** Rendering of Accounts

The Consultant shall render his accounts for interim payments in accordance with the Fee Proposal.

#### **33** Payment for Additional Services

The Consultant shall be entitled to payment for the performance of any Services which he could not reasonably have anticipated at the time of entering into this Agreement resulting from:

- (i) explanations of adjustments made under sub-clause (B) of Clause 7;
- (ii) changes to the Assignment Brief made under sub-clause (A) of Clause 17;
- (iii) clarifications or instructions given under sub-clause (B) of Clause 17; and
- (iv) instructions given under Clause 23.

Provided that such Services are not attributable to default on the part of the Consultant.

#### 34 Reduction of Lump Sum Fees

If there shall be a reduction in the Services resulting from:

- (i) explanations or adjustment made under sub-clause (B) of Clause 7;
- (ii) changes to the Assignment Brief made under sub-clause (A) of Clause 17;
- (iii) clarifications or instructions given under sub-clause (B) of Clause 17; and
- (iv) instructions given under Clause 23;

then the Employer shall be entitled to a reduction in the lump sum fees in respect of

such a reduction in the Services.

## **35** Notifications and Payment for Delays

- (A) The Consultant shall not be entitled to payment in respect of any additional costs he incurs as a result of delays arising during the performance of the Services if the causes of delay which are the fault of neither party.
- (B) The Consultant shall notify the Employer when a delay arises and shall detail what in his opinion are the reasons for the delay, the consequences or likely consequences of the delay and any additional costs he has incurred or may incur.
- (C) The Consultant shall keep such contemporary records as may reasonably be necessary to support any claim for payment under this Clause and shall give to the Employer details of the records being kept in respect thereof. Without necessarily admitting the Employer's liability, the Employer may require the Consultant to keep and agree with the Employer any additional contemporary records as are reasonable and may in the opinion of the Employer be material to the claim. The Consultant shall permit the Employer to inspect all records kept pursuant to this Clause and shall supply copies thereof as and when the Employer so requires.
- (D) After the giving of a notice of delay to the Employer under sub-clause (B) of this Clause, the Consultant shall, as soon as is reasonable, send to the Employer a first interim account giving full and detailed particulars of the circumstances giving rise to the delay and any additional costs he incurred. Thereafter at such intervals as the Employer may reasonably require, the Consultant shall send to the Employer further up-to-date accounts giving the accumulated total of the additional costs and any further full and detailed particulars in relation thereto.
- (E) If the Consultant fails to comply with the provisions of sub-clause (B) of this Clause in respect of any claim, such claim shall not be considered.
- (F) If the Consultant fails to comply with the provisions of sub-clauses (C) or (D) of this Clause in respect of any claim, the Employer may consider such claim only to the extent that the Employer is able on the information made available.
- (G) The Consultant shall take all reasonable steps to mitigate the costs which may be incurred as a result of the delays.

# 36 Resident Site Staff (not used)

Not used.

#### 37 Non-Assignment

The Consultant shall not have the right to assign or transfer the benefit and obligations of this Agreement or any part thereof.

# 38 Employment and Replacement of sub-consultants / sub-contractors

The Consultant shall obtain the prior written approval of the Employer to:

- (i) the appointment of sub-consultants / sub-contractors to undertake any part of the Services; and
- (ii) the replacement of any sub-consultants / sub-contractors appointed under sub-clause (i) of this Clause.

# **39** Liability of Consultant for acts and default of sub-consultants / sub-contractors

The appointment of sub-consultants / sub-contractors to undertake any part of the Services shall not relieve the Consultant from any liability or obligation under this Agreement and he shall be responsible for the acts, default and neglects of any sub-consultants / sub-contractors, his agents, servants or workmen as fully as if they were the acts, default and neglects of the Consultant, his agents, servants or workmen.

## 40 Publicity relating to contract works (not used)

Not used.

#### 41 Suspension, resumption or termination

- (A) This Agreement may be suspended or terminated by the Employer at any time, by the Employer giving the Consultant one months' notice in writing.
- (B) On suspension or termination, the Consultant shall be paid all fees and expenses commensurate with the Services performed by them up to the date of suspension or termination less all fees and expenses previously paid to the Consultant. The Consultant has the obligations to stop work immediately but in an orderly manner and do deliver to the Employer documents in its control relating to the Project. The Employer shall not be liable for any loss of

profits and other losses incurred by the Consultant as a result of termination or suspension. The Employer reserves its right to claim for loss and damages against the Consultant as a result of termination of his contract including re-nominating the others to carry out and complete the remaining items. In case the payment balance is insufficient to cover the actual loss being suffered by the Employer, the Consultant has to reimburse the same accordingly.

- (C) In the event of suspension or termination the Consultant shall be entitled to reimbursement of the actual cost of or an amount in fair compensation for any financial commitment or obligation outstanding after the giving of the notice of suspension or termination which he has properly incurred in accordance with this Agreement prior to the giving of the notice of suspension or termination.
- (D) The payments referred to in sub-clauses (B) and (C) of this Clause shall be deemed in full and final payment for the Services up to the date of suspension or termination. The Consultant shall be entitled to such payments only if the suspension or termination is not attributable to default on the part of the Consultant.
- (E) In the event of suspension and subsequent resumption of this Agreement the Consultant shall be reimbursed any expenses necessarily incurred as a result of such resumption.
- (F) If this Agreement is resumed any payment of fees under this Clause except in respect of abortive work that has to be re-done shall rank as payment on account towards the fees payable under this Agreement.
- (G) Should this Agreement continue to be suspended for a period of more than two years then either:
  - (i) it shall be terminated upon the written notice of either party; or
  - (ii) it may be renegotiated with the agreement of both parties.

# 42 Special Risks (not used)

Not used.

# 43 Appeal to Employer

The Consultant shall have the right to appeal to the Employer against any instruction

or decision of the Director which he considers to be unreasonable.

#### 44 Settlement of Disputes

- (A) If any dispute or difference of any kind whatsoever shall arise between the Employer and the Consultant in connection with or arising out of this Agreement, either party shall be entitled to refer the dispute or difference to the Employer Delegates and the partner or director of the Consultant, who shall meet within 21 days of such matter being referred to them.
- (B) If the dispute or difference cannot be resolved within 2 months of a meeting under sub-clause (A) of this Clause or upon written agreement that the dispute or difference cannot be resolved, either the Employer or the Consultant may at any time thereafter request that the matter be referred to mediation in accordance with and subject to the Hong Kong International Arbitration Centre Mediation Rules or any modification thereof for the time being in force.
- (C) If the matter cannot be resolved by mediation, or if either the Employer or the Consultant do not wish the matter to be referred to mediation then either the Employer or the Consultant may within the time specified herein require that the matter shall be referred to arbitration in accordance with and subject to the provisions of the Arbitration Ordinance (Chapter 609, Laws of Hong Kong) or any statutory modification thereof for the time being in force and any such reference shall be deemed to be a submission to arbitration within the meaning of such Ordinance. Any such reference to arbitration shall be made within 90 days of either the refusal to mediate, or the failure of the mediation.
- (D) The Hong Kong International Arbitration Centre Domestic Arbitration Rules shall apply to any arbitration instituted in accordance with this Clause unless the parties agree to the contrary.

## 45 Prevention of Bribery

The Consultant shall inform his employees who are engaged either directly or indirectly on the formulation and implementation of a project of the Construction Industry Council that the soliciting or accepting of an advantage as defined in the Prevention of Bribery Ordinance is not permitted. The Consultant shall also caution his employees against soliciting or accepting any excessive hospitality, entertainment or inducements which would impair his impartiality in relation to the projects of the Construction Industry Council.

# 46 Declaration of Interest

- (A) On appointment and during the currency of this Agreement, the Consultant must declare any interest if it is considered to be in real or apparent conflict with the Services. The Consultant shall not undertake any services, which could give rise to conflict of interest, except with the prior approval of the Employer which approval shall not be unreasonable withheld.
- (B) In any case, the Consultant or any of his associated companies shall not undertake any services for a contractor in respect of a contract between that contractor and the Employer for which the Consultant is providing a service to the Employer.

#### 47 Insurance

- (A) Without limiting his obligations and responsibilities nor his liability to indemnify the Employer under Clause 22 the Consultant shall, as from the date of commencement of this Agreement, and thereafter, maintain an insurance cover to meet any claims that may be made by the Employer in respect of any negligence in or about the conduct of and performance by the Consultant, his servants and agents of all and singular the Services.
- (B) In the event that through no fault of the Consultant it becomes impractical or unreasonable to maintain the said cover for the full period required by sub-clause (A) of this Clause, the Employer may approve alternative arrangements.
- (C) The foregoing insurance policy or policies shall be affected with an insurer (or insurers) and in terms acceptable to the Employer. Throughout the period of insurance the Consultant shall each year lodge with the Employer a certificate signed by and on behalf of the Consultant's insurers stating that the said policy or policies of insurance remain in force.
- (D) The amount of insurance cover as mentioned in sub-clause (A) of this Clause shall be a minimum of THREE (3) times of the Contract Sum.

## 48 Safety Precaution (not used)

Not used.

# 49 Avoidance of Nuisance and Making Good Working Areas

- (A) All Consultant's operations shall be carried out in such a manner as to cause as little inconvenience as possible to residents, the public or the operation of construction sites. The Consultant shall be held responsible for any claim, which arises from non-compliance with this clause.
- (B) The Consultant shall take all reasonable care so as not to cause any damage to property or not to cause any nuisance. The Consultant shall indemnify the Employer against any claim arising from default of the Consultant in this respect.
- (C) The Consultant shall confine his operations to the minimum areas required for the works and shall at all times work in a tidy and considerate manner. As soon as work has been completed for any location, the Consultant shall remove all debris resulting from his activities and make good any damage.

# 50 Disclosure of Information

The Employer shall have the right to disclose to any person, whenever it considers appropriate or upon request by any third party (written or otherwise), and in such form and manner as it deems fit:

- (i) the fees, costs and expenses payable by the Employer for engaging the Consultant; and
- (ii) the fee proposal submitted by the Consultant.

## 51 Code of Conduct for Staff

- (A) The Consultant shall explicitly prohibit his employees from soliciting or accepting any advantages as defined in the Prevention of Bribery Ordinance when providing service in relation to this Assignment.
- (B) The Consultant shall implement a system requiring his employees to declare to him any interest they or their immediate families may have, or any conflict between their personal interest and their official positions, in relation to this Assignment.
- (C) The Consultant shall prohibit his employees to take up any outside work or employment, which could create or potentially give rise to a conflict of interest situation in connection with this Assignment.
- (D) The Consultant shall take adequate measures to protect any confidential /

privileged information entrusted or obtained in relation to this Assignment; and his employees must not disclose to a third party any such information without prior consent from the Employer.

(E) The Consultant shall prohibit his employees from introducing or recommending, directly or indirectly, service providers (including consultants) to owners, tenants or occupiers of premises in buildings covered by this Assignment.

## 52 Probity

The Consultant shall prohibit his employees, agents and sub-consultants / sub-contractors who are involved in this Contract from offering, soliciting or accepting any advantage as defined in the Prevention of Bribery Ordinance, Cap 201 when conducting business in connection with this Contract. Any such offence committed by the Consultant or his employee or agent will render the tender null and void. The Employer may also terminate the contract granted.

# 53 Copyright

The copyright of all reports, documents, recommendations, Guidelines, Alerts and any other information prepared or collected by the Consultancy team, and their employees and agents in the course of this Agreement shall be with the Employer. The Consultant shall not disclose any information in relation to this Consultancy to any third party without the written consent of the Employer.

## 54 Consultant's Claims for Extras

- (A) The Consultant shall send to the Employer once in every month an account giving particulars (as full and detailed as possible) of all claims for any extension of contract period and / or additional expense to which the Consultant may consider himself entitled and of all extra or additional work contained in Consultant's instructions issued during the preceding month.
- (B) No consideration will be given to any claim for extension of contract period and / or payment for additional expense or extra or additional work which has not been made within a reasonable time to enable the circumstances and reasons for extensions or the additional expense to be ascertained and evaluated.

## 55 Commencement of the Works

The Consultant shall commence the Works on the date for commencement of the Works as notified in writing by the Employer and shall proceed with the same with due diligence. The Consultant shall not commence the Works before the notified date for commencement.

#### **56** Time for Completion

- (A) The Works and any Section thereof shall be completed within the time or times stated in the Contract calculated from and including the date for commencement notified by the Employer in accordance with Clause 55 or such extended time as may be determined in accordance with Clause 54.
- (B) General Holidays shall be included in the time for completion unless otherwise stated in the Contract.

## 57 Liquidated Damages (not used)

Not Used

# 58 Completion of the Works (not used)

Not Used

## 59 Variations

- (A) The Employer may order in writing any Variation that is necessary for the completion of the Works or is in his opinion desirable for or to achieve the satisfactory completion and functioning of the Works. The Consultant shall forthwith carry out such Variation in accordance with the Employer's instruction.
- (B) No Variation ordered by the Employer shall in any way vitiate or invalidate the Contract but all such Variations shall be valued in accordance with Clause 60.
- (C) Any Variation ordered by the Employer may include a requirement for the Consultant to prepare and submit within 14 days of the Consultant receiving the Variation order, a lump sum quotation in writing for complying with the order.
- (D) (i) Notwithstanding sub-clause (C) of this Clause, prior to ordering a Variation, the Employer may request the Consultant to submit a lump sum quotation in writing within 14 days of receipt of such request, or within such other time as may be agreed between the Employer and the Consultant.

- (ii) In the event that the Consultant is not subsequently instructed by the Employer to execute the Variation referred to in Clause 59(D)(i) above, the Consultant shall be entitled to any cost incurred in the preparation of the lump sum quotation which cost shall be ascertained and certified by the Employer.
- (E) (i) The Consultant may propose a Variation by submitting in writing to the Employer a proposal together with sufficient details and justification to show that:
  - (1) the time for construction of the Works can be reduced, and/or
  - (2) the future maintenance cost can be reduced, and/or
  - (3) the quality of design and/or the construction of the Works can be enhanced, and/or
  - (4) the Contract Sum can be reduced by the amount of the lump sum reduction that the Consultant can offer to the Employer, and
  - (5) in any event:
    - the quality of the design or construction of the Works is not prejudiced, or
    - (2) the proposed Variation is in the interests of the Employer.
  - (ii) The Employer shall within 28 days of receipt of the Consultant's proposed Variation and supporting detailed information under sub-clause (E)(i) of this Clause, or within such time as may be agreed between the Consultant and the Employer, but solely at the discretion of the Employer, confirm whether or not he agrees to the proposed Variation and, if so, order the Consultant in writing to carry out the proposed Variation under this sub-clause.
  - (iii) No adjustment shall be made to the Contract Sum by virtue of this sub-clause except the reduction pursuant to sub-clause (E)(i)(4) of this Clause.

#### 60 Valuation of Variations

- (A) The Employer shall determine the sum (if any) which in his opinion shall be added to or deducted from the Contract Sum as a result of a Variation order given by the Employer under Clause 59 (other than a Variation ordered under sub-clause (E) of Clause 59) in accordance with the following principles:
  - (1) by valuation in accordance with sub-clause (D) of this Clause, or
  - (2) by acceptance of a lump sum quotation prepared and submitted by the Consultant to the Employer in accordance with sub-clauses (E) and (F) of this Clause.
- (B) The valuation of any Variation ordered by the Employer in accordance with

sub-clause (A) of Clause 59 shall include the cost (if any) of any disturbance to, or prolongation of both varied and unvaried work.

- (C) In the event of the Employer and the Consultant failing to reach agreement on any rate or price under the provisions of sub-clause (D) of this Clause, the Employer shall fix such rate or price as shall in his opinion be reasonable and notify the Consultant accordingly.
- (D) The Employer shall determine the value of a Variation as follows:
  - Any item of work omitted shall be valued at the rate or price set out in the Contract for such work or, in the absence of such a rate or price, at a rate or price agreed between the Employer and the Consultant.
  - (2) Any work carried out which is the same as or similar in character to and executed under the same or similar conditions and circumstances to any item of work priced in the Contract shall be valued at the rate or price set out in the Contract for such item of work.
  - (3) Any work carried out which is not the same as or similar in character to or is not executed under the same or similar conditions or circumstances to any item of work priced in the Contract shall be valued at a rate or price based on the rates or prices in the Contract so far as may be reasonable, failing which, at a rate or price agreed between the Employer and the Consultant.

Provided that if the nature or extent of any Variation ordered in accordance with sub-clause (A) of Clause 59 relative to the nature or extent of the Works or any part thereof shall be such that in the opinion of the Employer any rate or price contained in the Contract for any item of work is by reason of such Variation rendered unreasonable or inapplicable then a new rate or price shall be agreed between the Employer and the Consultant for that item, using the Contract rates or prices as the basis for determination and taking into account the provisions of sub-clause (B) of this Clause.

- (E) Any lump sum quotation submitted by the Consultant to the Employer in accordance with sub-clause (C) or (D) of Clause 59 shall indicate how the lump sum was calculated by showing separately full details of:
  - (1) the cost of complying with the order,
  - (2) the cost of preparing the lump sum quotation,
  - (3) the cost (if any) of any disturbance to or prolongation of varied and unvaried work as a consequence of complying with the order, and
  - (4) such other information as will enable the Employer to evaluate the

lump sum quotation.

- (F) The Employer shall notify the Consultant not later than 14 days from the receipt of any such lump sum quotation (or such other time as may be agreed between the Employer and the Consultant) whether or not it has been accepted. If accepted, the amount specified in the lump sum quotation, or otherwise agreed between the Employer and the Consultant, shall be the full sum to which the Consultant is entitled for complying with that order.
- (G) In the event that a lump sum quotation is submitted in accordance with sub-clause (C) or (D) of Clause 59 and the lump sum quotation is not accepted by the Employer, then the work ordered under sub-clause (A) of Clause 59 shall be valued in accordance with sub-clause (E) of this Clause.
- (H) The Consultant shall supply the Employer with any further information reasonably requested by the Employer within 14 days of the request to enable him to value any Variation ordered under sub-clause (A) of Clause 59.
- (I) The Employer shall within 28 days of the receipt of the information requested under sub-clause (H) of this Clause notify the Consultant of his valuation.

## 61 **Rights of Third Parties**

Notwithstanding the Contracts (Rights of Third Parties) Ordinance (Chapter 623 of the Laws of Hong Kong), no one other than a party to this Contract will have any right to enforce any of the terms in this Contract.

## 62 Assignment by Employer

The Employer may assign or transfer the whole or any part of its rights and/or benefits under the Agreement at any point in time to any third party without the Consultant's consent. Any such assignment or transfer shall be notified to the Consultant as soon as practicable.

#### 63 Novation by Employer

The Employer shall have the right to novate to a third party ("**Novatee**") all of the Employer's rights, interests and benefits, obligations, liabilities and duties, without limitation, known and unknown, existing and contingent, actual and otherwise, in connection with the Agreement at any point in time. The Consultant shall enter into a novation agreement with the Employer and the Novatee to the effect that:

- the Novatee shall assume all rights, interests and benefits, obligations, liabilities and duties of, and all claims for and against, the Employer in connection with the Agreement in place of the Employer as if the Novatee were the original party to the Agreement;
- (2) the Novatee shall have power to exercise all rights expressed to be those of the Employer under the Agreement;
- (3) the Novatee shall perform and comply with, and be bound by, each and every duty and obligation of the Employer under the Agreement as if the Novatee were named in the Agreement in place of the Employer; and
- (4) the Consultant shall release and discharge the Employer from any and all obligations, liabilities and duties in relation to the Consultant of any kind, known and unknown, existing and contingent, actual and otherwise in connection with the Agreement.



# General Conditions of Contract and Guidelines for Works or Services

#### A. General Conditions of Contract

- 1. "Contractor" means the person who enters into the contract with the Construction Industry Council or the person or service provider whose quotation has been accepted.
- 2. "Contract" means the contract, purchase order or letter of acceptance herein including the contents of the Schedule and these general conditions.
- 3. The Works / Services and Variation
  - (a) The works to be undertaken or services to be performed under this Contract shall be as laid down in the Quotation and Special conditions (if any) and shall be carried out to the satisfaction of Construction Industry Council.
  - (b) The Contractor shall not extend the works / services beyond the requirements specified in the Schedule except as directed in writing by Construction Industry Council; but Construction Industry Council may, at any time during the Contract period by notice in writing direct the Contractor to alter, amend, omit, add to, or otherwise vary any of the Works / Services and/or the Contract period, and the Contractor shall carry out such variations, and be bound by the same conditions, so far as are applicable, as though the said variations were stated in the Schedule.
  - (c) Where a variation has been made to this Contract the amount to be added to or deducted from the Contract price in accordance with that variation shall be determined in accordance with the discounted rates specified in the Schedule so far as the same may be applicable and where rates are not contained in the said Schedule, or are not applicable, such amount shall be such sum as is reasonable in the circumstances. In any circumstances, such amount should be subject to the approval of Construction Industry Council.

#### 4. Assignment

The Contractor shall not, without the written consent of Construction Industry Council, assign or otherwise transfer any part of this Contract, and the performance of this Contract by the Contractor shall be deemed to be personal to him.

5. Quality of Works / Services

The works / services shall be as specified in the Schedule and shall fulfill all the conditions and terms of any drawings and specifications (if any) supplied to the Contractor.

6. Compliance with the laws of Hong Kong Special Administrative Region and Valid Licences

The Contractor has to comply with all laws of Hong Kong Special Administrative Region. The Contractor shall not employ illegal workers or any person who are forbidden by the laws of Hong Kong Special Administrative Region or not entitled for whatever reasons to undertake any employment in Hong Kong Special Administrative Region in the execution of this Contract. The Contractor should hold valid licences when performing relevant work if required by law. If there is any breach of this clause, Construction Industry Council may terminate this Contract and the Contractor is not entitled to claim any compensation. The Contractor shall be liable for all financial loss or expenses necessarily incurred by Construction Industry Council as a result of the termination of this Contract.

- 7. Inspection, Rejection and Acceptance
  - (a) The Works undertaken or Services performed shall be subject to inspection by Construction Industry Council who may at its own discretion terminate this Contract or withhold payment unless the works / services have been performed in accordance with the terms and conditions of this Contract and to the satisfaction of Construction Industry Council. Upon breach of any essential terms and conditions of this Contract by the Contractor, including but not limited to failure to comply with the performance requirements in accordance with the Schedule, Construction Industry Council shall have the right to reject unsatisfactory performance of the Works / Services and suspend payment until the defects have been rectified by the Contractor to the satisfaction of Construction Industry Council. Construction Industry Council reserves the right to claim against the Contractor for all related financial loss or expenses necessarily incurred by Construction Industry Council.
  - (b) Being notified in writing of the rejection of any works / services, the Contractor shall take immediate and necessary action to rectify such rejected Works / Services within reasonable time as agreed by Construction Industry Council.
  - (c) If the Contractor shall fail to rectify such rejected works / services in accordance with item (b) above, Construction Industry Council may, without prejudice to any other rights and remedies available to Construction Industry Council, carry out and complete such works / services by its own resources or by other contractors. All costs and expenses whatsoever which may be incurred by Construction Industry Council thereof shall be recoverable

in full from the Contractor forthwith.

- (d) The works undertaken or services performed in pursuance of this Contract shall not be deemed to have been accepted unless either:
  - i. Construction Industry Council shall so certify; or
  - ii. The works / services are not rejected as being unsatisfactory within 21 working days after receiving the report of certification upon the execution of the work.

#### 8. Payment for works / services

After the receipt of goods, completion of works and provision of services in accordance with the agreed terms and conditions and to the satisfaction of Construction Industry Council, Construction Industry Council will settle payment within 30 days after receiving and verifying the invoices.

#### 9. Injury to Persons and Property and Indemnity

- (a) The Contractor shall be liable for, and shall indemnify Construction Industry Council against, any expense, liability, loss, claim or proceedings whatsoever arising under any statute or at common law in respect of personal injury to or the death of any person whomsoever arising out of or in the course of or caused by the carrying out of the work under the Contract, save to the extent that the same may be due to any act or neglect of Construction Industry Council or of any person for whom Construction Industry Council is responsible.
- (b) The Contractor shall be liable for, and shall indemnify Construction Industry Council against, any expense, liability, loss, claim or proceedings in respect of any injury or damage whatsoever to any property real or personal in so far as such injury or damage arises out of or in the course of or by reason of the carrying out of the work under the Contract, save to the extent that the same may be due to any act or neglect of Construction Industry Council or of any person for whom Construction Industry Council is responsible.
- (c) The Contractor has to safekeep all the Contractor's property or that of his sub-contractors and employees. The Contractor shall indemnify Construction Industry Council in respect of any loss, damages, injury or death of the Contractor, his sub-contractors and employees in consequence of the malfunction of, loss of or damage to the said property.

#### 10. Insurances and Compensation

- (a) Without prejudice to the Contractor's obligations, liabilities and responsibilities under the Contract and his obligation to insure by law, the Contractor has to warrant to take out and maintain an Employees' Compensation insurance policy ("EC policy") covering against all liabilities arising from any death, accident or injury to any workmen or other persons in the employment of the Contractor and any sub-contractor of any tier and Construction Industry Council shall not be liable for any damages or compensation in respect thereof. Such EC policy shall be maintained during the Contract period and for the whole of the time that such workmen or other persons are employed on the work including the Maintenance Period or Defects Liability Period (if applicable).
- (b) The Contractor shall effect and keep in force during the contract period at his own expense a policy of insurance against all claims, demands or liability aforesaid in this contract with an insurance company and shall continue such insurance during the continuance of the Contract.
- (c) In the event of any of the Contractor's sub-contractors of any tier or employees or agents or the subcontractors' employees suffering any injury or death in the course of or arising out of the Contract and whether there be a claim for compensation or not, the Contractor shall within 7 working days give notice in writing of such injury or death to Construction Industry Council.

#### 11. Bankruptcy or Receivership

Construction Industry Council may at any time by notice in writing summarily terminate the Contract without entitling the Contractor to compensation if the Contractor shall at any time become bankrupt, insolvent, or shall be placed in receivership or go into liquidation or receivership, or if a petition for liquidation, bankruptcy or receivership (whether voluntary or involuntary, save for the purpose of reconstruction or amalgamation) is filed against the Contractor, but without any prejudice to any right or action or remedy which shall have accrued or shall accrue thereafter to Construction Industry Council.

12. Corruption

Construction Industry Council prohibits any member of the staff from soliciting or accepting any advantage. Without the approval of Construction Industry Council, it is an offense under the Prevention of Bribery Ordinance to offer or give any gift, Ioan, fee, reward, commission, office, employment, Contract, other services of favour, discount to any staff of Construction Industry Council. Construction Industry Council will terminate the Contract without prior notice and hold the Contractor liable for any loss or damage so caused to Construction Industry Council.

#### 13. Personal Data Submitted by Contractor

All personal data submitted by the Contractor will be used by Construction Industry Council for the purpose of this Contract only. Under the provisions of the Personal Data (Privacy) Ordinance, the Contractor has the right to request access to or correction of personal data. Written requests should be addressed to Construction Industry Council. Construction Industry Council may be unable to process and consider incomplete information submitted.

#### 14. Working Hours

Unless it is specifically allowed in other part of the Contract, the work under this Contract shall be undertaken during

normal working hours as specified by Construction Industry Council.

15. Temporary Work Permit

When carrying out the work under the Contract, all workers have to wear the temporary work permit issued by Construction Industry Council. If the temporary work permit is lost, the Contractor or worker has to report to Construction Industry Council and request a re-issue at \$30.

16. Parking

If the Contractor finds it necessary to park their motor vehicles within the premises of Construction Industry Council, application has to be lodged in advance. If the application is approved, the parking permit issued by Construction Industry Council and the contact telephone number of the driver has to be displayed on the motor vehicles.

17. Refuse Removal

All refuse has to be delivered to the refuse collection warehouse specified by Construction Industry Council at the end of each working day or on any dates specified by Construction Industry Council.

18. Rights of Third Parties

Notwithstanding the Contracts (Rights of Third Parties) Ordinance (Chapter 623 of the Laws of Hong Kong), no one other than a party to this Contract will have any right to enforce any of the terms in this Contract.

#### B. Safety Guidelines

1. General Duties of Contractor and Persons Employed

Pursuant to the Factories and Industrial Undertakings Ordinance (Cap. 59) and Occupational Safety and Health Ordinance (Cap.509), whilst executing the works under the Contract, it shall be the duty of the Contractor to ensure the health and safety at work of all persons employed by him, and it shall be the duty of every person employed to take care for the safety of himself and of other persons who may be affected by his acts or omissions at work.

#### Relevant Mandatory Safety Training Certificates (please select one of the following clauses, if applicable)

interpretation and employees employed by the Contractor to work in the CIC premises hall :

alid Construction Industry Safety Training Certificates (commonly known as "Green Cards") t mandatory certificates required for safe operation of the works.

valid Construction Industry Safety Training Certificates (commonly known as "Green Cards") ade Safety Training Certificates (commonly known as "Silver Cards") and any other relevant certificates required for safe operation of the works.

3. Safe Means of Access and Egress

The Contractor must maintain the workplace in a safe condition and ensure that every access to and egress from the workplace is safe. The Contractor shall also ensure that all means of escape from the workplace are kept free from obstruction.

Personal Protective Equipment 4.

> The Contractor must supervise and ensure all his sub-contractors and employees wear appropriate personal protective equipment, e.g. protective clothing, safety helmet, safety shoes, harness, fall arresting system, eye-protector, ear protector, and mask, etc., as Construction Industry Council may consider necessary or appropriate or as legally required. Any such personal protective equipment must be provided, maintained and replaced as necessary by the Contractor at his own expenses.

5 No Smoking and Fire Prevention Measures

Smoking is not permitted in the workplace. If the works involve the use of naked flame, the Contractor must implement sufficient fire prevention measures.

6 Working at Height The Contractor shall take adequate steps to prevent any person from falling from a height of 2 metres or more.

#### C. Consequences of Breach

If the Contractor, his sub-contractors of all tiers or employees do not comply with the relevant laws of Hong Kong Special Administrative Region and the terms and conditions of this Guidelines, or if the performance of works undertaken by the Contractor causes any damages or losses to Construction Industry Council, Construction Industry Council may at its discretion terminate this Contract and the operations of the Contractor until any non-compliance or the unfavourable operation is rectified. The Contractor shall be liable to any loss or damage so caused to Construction Industry Council. Construction Industry Council shall be entitled to recover in full from the Contractor forthwith. The Contractor shall also lose his right from submitting quotations or tenders to Construction Industry Council in the future.